

MATHEMATICS

SUPPORT CENTRE

Title: Sigma Notation

Target: On completion of this worksheet you should understand what is meant by sigma notation and be able to evaluate simple expressions written in sigma notation.

It would be useful to have a short hand way of writing such expressions as $1+2+3+4+5+6+7+8$. We can use the symbol Σ (sigma) which means 'sum of'. We write

$$1 + 2 + 3 + 4 + 5 + 6 + 7 + 8 = \sum_{r=1}^8 r$$

r takes integer values from 1 to 8 so $\sum_{r=1}^8 r = 36$

Exercise

Evaluate the following:

1. $\sum_{r=1}^4 r$
2. $\sum_{r=2}^7 r$
3. $\sum_{i=0}^3 i$
4. $\sum_{k=5}^{11} k$

(Answers: 10, 27, 6, 56)

The expression after the Σ can more complicated than just one letter.

Examples

1. $\sum_{r=1}^4 r^2 = 1^2 + 2^2 + 3^2 + 4^2 = 30$
2. $\sum_{k=2}^4 k(k-1) = 2 \times (2-1) + 3 \times (3-1) + 4 \times (4-1)$
 $= 2 \times 1 + 3 \times 2 + 4 \times 3$
 $= 20$
3. $\sum_{r=1}^5 (r^3 + 2) = (1^3 + 2) + (2^3 + 2) + (3^3 + 2) + (4^3 + 2) + (5^3 + 2)$
 $= 3 + 10 + 29 + 66 + 127$
 $= 235$

Exercise

Evaluate the following:

1. $\sum_{r=1}^{14} r^2$
2. $\sum_{n=3}^7 n(n+2)$
3. $\sum_{i=1}^5 3i$
4. $\sum_{k=0}^4 \frac{k^4}{2}$
5. $\sum_{r=2}^6 \frac{1}{2} r(r+3)$
6. $\sum_{k=1}^4 (k+1)(k+2)$

(Answers: 630, 185, 45, 177, 75, 68)

This notation can be used in general cases:

$$\sum_{r=1}^n r^4 = 1^4 + 2^4 + 3^4 + 4^4 + \dots + n^4$$

Examples

Write down the first 3 terms and the last term of the following series:

$$\begin{aligned} 1. \sum_{r=2}^n r(r-5) &= 2(2-5) + 3(3-5) + 4(4-5) + \dots \\ &= 2 \times (-3) + 3 \times (-2) + 4 \times (-1) + \dots \\ &= (-6) + (-6) + (-4) + \dots \end{aligned}$$

The last term = $n(n-5)$

$$\begin{aligned} 2. \sum_{k=5}^n \frac{1}{k} &= \frac{1}{5} + \frac{1}{6} + \frac{1}{7} + \dots + \frac{1}{n} \\ 3. \sum_{w=0}^n \frac{w}{w+1} &= \frac{0}{0+1} + \frac{1}{1+1} + \frac{2}{2+1} + \dots + \frac{n}{n+1} \\ &= 0 + \frac{1}{2} + \frac{2}{3} + \dots + \frac{n}{n+1} \end{aligned}$$

Note: The last term is always the same as the general term but with a change of letter.

Exercise

Write down the first 3 terms and the last term of the following series:

- $\sum_{r=3}^n r^2(r-1)$
- $\sum_{k=6}^n (2k+4)$
- $\sum_{k=1}^n \frac{2}{k+1}$
- $\sum_{r=2}^n \frac{r}{r+2}$
- $\sum_{k=1}^n (2^k - 1)$
- $\sum_{r=1}^n (-1)^r r^2$

Answers:

- $18 + 48 + 75 + \dots + n^2(n-1)$
- $16 + 18 + 20 + \dots + (2n+4)$
- $1 + \frac{2}{3} + \frac{1}{2} + \dots + \frac{2}{n+1}$
- $\frac{1}{2} + \frac{3}{5} + \frac{2}{3} + \dots + \frac{n}{n+2}$
- $1 + 3 + 7 + \dots + (2^n - 1)$
- $(-1) + 4 + (-9) + \dots + (-1)^n n^2$

Note: In this example the terms alternate in sign depending on whether r is positive or negative.

Exercise

Evaluate the following if $x_1 = 2, x_2 = 4, x_3 = -1, x_4 = 5, y_1 = 1, y_2 = 6, y_3 = 3$ and $y_4 = -2$

- $\sum_{i=1}^4 x_i$
- $\sum_{i=1}^4 y_i$
- $\sum_{i=2}^4 x_i y_i$
- $\sum_{k=1}^2 y_k^2$
- $\sum_{j=2}^4 x_{j-1} y_j$
- $\sum_{i=1}^3 x_i x_{i+1}$
- $\sum_{i=1}^4 (y_i^3 - 1)$
- $\sum_{i=1}^4 x_i \sum_{j=1}^2 y_j$

(Answers: 10, 8, 11, 37, 26, -1, 232, 70)

Further Examples

- $\sum_{i=1}^3 x_i = x_1 + x_2 + x_3$
 - $\sum_{k=1}^n y_k = y_1 + y_2 + y_3 + y_4 + \dots + y_n$
- If $x_1 = 2, x_2 = 5, x_3 = 1, x_4 = 3, y_1 = 4, y_2 = 1, y_3 = 6$ and $y_4 = 2$ evaluate the following :
- $\sum_{i=1}^4 x_i = 2 + 5 + 1 + 3 = 11$
 - $\sum_{i=1}^3 x_i^2 = 2^2 + 5^2 + 1^2 = 30$
 - $\sum_{k=1}^4 x_k y_k = 2 \times 4 + 5 \times 1 + 1 \times 6 + 3 \times 2 = 25$
 - $\sum_{i=1}^3 y_{i+1} = y_2 + y_3 + y_4 = 1 + 6 + 2 = 9$