

# Guardian Angels

P A R I S H

## PLANNED GIVING BEQUEST FORM

Name \_\_\_\_\_

Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Phone \_\_\_\_\_



**TYPE OF PROVISION**

**ESTIMATE AMOUNT**

I have made provision for Guardian Angels Parish in my estate planning for the benefit of \_\_\_\_\_

\_\_\_\_\_

as follows:

A. Outright bequest in my will \$ \_\_\_\_\_

B. Provision in the will of the survivor of my husband (wife) and myself (Spouse's date of birth \_\_\_\_\_) \$ \_\_\_\_\_

C. Life Insurance Policy \$ \_\_\_\_\_

D. Trust under my will with Guardian Angels Parish the final beneficiary (Please include date of birth of income beneficiaries, or describe other conditions.) \$ \_\_\_\_\_

E. Other (percentage or remainder of estate, please describe) \$ \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Total: \$ \_\_\_\_\_

Attachments or letters that further describe the nature of the above provision(s) are welcomed in addition to that section of the will or trust in which our institution is mentioned.

In the event of unforeseen circumstances which require any further change in the above estate planning provision(s), I agree to notify Guardian Angels Parish of such change.

Signature \_\_\_\_\_ Date \_\_\_\_\_

*Give the Future Wings*