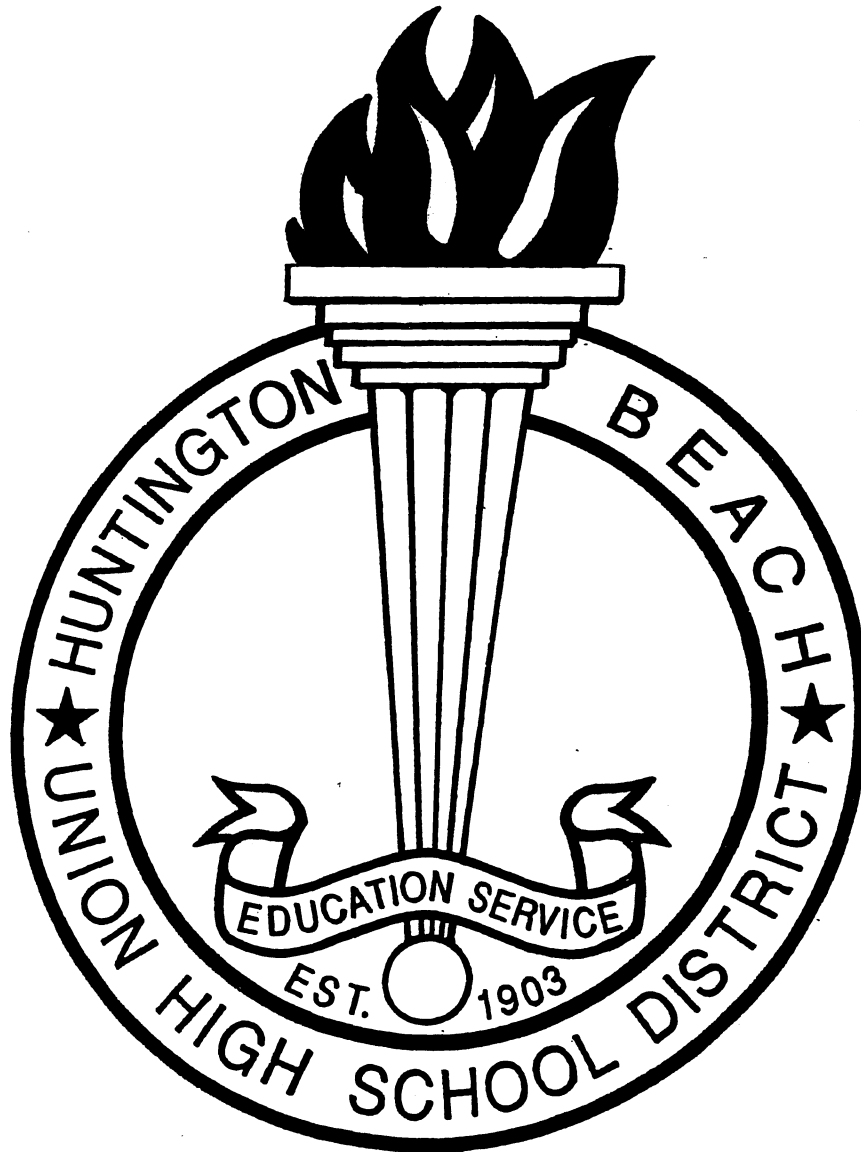


HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

AGENDA



FOR THE MEETING OF THE
BOARD OF TRUSTEES

March 11, 2014

**HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT
REGULAR BOARD MEETING
March 11, 2014**

6:15 p.m.

District Office
5832 Bolsa Avenue, Huntington Beach, California 92649

AGENDA

- CLOSED SESSION: (I)
1. Negotiations – Conference with Labor Negotiators concerning DEA, CSEA, HBPSA and non-represented contracts – Government Code section 54957.6.
 2. Public Employee Appointment/Assignment/Reassignment/Discipline/Dismissal/Release – Government Code section 54957 and Education Code sections 44896 and 44951
 3. Pending Litigation - Workers' Compensation – Government Code section 54956.9
Present will be Dr. Gregory Plutko, Dr. Don Austin, Dr. Carolee Ogata and Ms Carrie Delgado

There will be a reception at 7:15 p.m. for Huntington Beach Adult School
“Lifelong Learners”

7:30 p.m.

PLEDGE OF ALLEGIANCE: (II)

PRELIMINARY FUNCTIONS: (III)

APPROVAL OF MINUTES: (III-A)	<u>Superintendent's Comments:</u> Regular meeting held February 11, 2014. (REFERENCE III-A)
---------------------------------	---

(Action)

BOARD COMMITTEE REPORTS AND ACTIVITIES: (III-B)	<u>Superintendent's Comments:</u> Board members representing the district on various committees will present reports and discuss activities.
---	--

(Information)

THE PROCEEDINGS OF THIS MEETING ARE BEING RECORDED

III. Preliminary Functions (continued)

STUDENT BOARD REPRESENTATIVE REPORT: (III-C)

Superintendent's Comments: Jasmine Ruiz, Student Representative to the Board from Marina High School, will present reports on campus activities.

(Information)

SUPERINTENDENT'S REPORT: (III-D)

Superintendent's Comments: Dr. Gregory Plutko, Superintendent, will present a report and discuss district activities.

(Information)

PUBLIC HEARING – CONSIDERATION OF ADOPTION OF A RESOLUTION TO INCREASE DEVELOPER FEES: (III-E)

Superintendent's Comments: A public hearing will be held to discuss adjusting residential and commercial developer fees for inflation as authorized by the State Allocation Board at its January 22, 2014 meeting.

(Information)

STUDENT/PROGRAM RECOGNITION – ADULT SCHOOL: (III-F)

Superintendent's Comments: Steve Curiel, Principal of the Huntington Beach Adult School (HBAS), will present information about the English as-a-Second Language (ESL) program which serves 2,000 students at 11 locations throughout the Huntington Beach Union High School District. Students will be recognized for their dedication as Lifelong Learners. Mr. Curiel will also present how the HBAS partnership with Coast Community College District, Garden Grove Adult School, and Newport Mesa Adult School builds a stronger collaboration through the AB 86 - Adult Education Regional Consortia Planning Grant.

(Information)

STAFF PRESENTATION - SECOND INTERIM FINANCIAL REPORT: (III-G)

Superintendent's Comments: Staff will present a status report on the Fiscal Year 2013-14 Second Interim Report and the district's financial condition.

(Information)

III. Preliminary Functions (continued)

PUBLIC COMMUNICATION TO THE BOARD: (III-H)

Anyone desiring to address the Board should have filled out the yellow card provided at the entrance to the Board Room and submitted it to the Board Secretary. If your topic relates to a particular agenda item, you have the option of requesting to be called upon to make your remarks at the time the item is discussed by the Board. FIVE MINUTES will be allotted to each person at the time he or she speaks to the agenda item. If more than three people request to speak to any one side of an issue, the time limit for each speaker will become THREE MINUTES. IT IS REQUESTED THAT QUESTIONS OR REMARKS BE ADDRESSED TO THE CHAIR FROM THE PODIUM.

CONSENT CALENDAR: (IV)

PURCHASE ORDERS: (IV-A) Superintendent's Comments: Approval is recommended for purchase orders as presented: (REFERENCE IV-A)

General & All Others	\$1,182,734.71
Food Services	26,448.00
Revisions	<u>142,845.73</u>
Total	\$1,352,028.44

PERSONNEL REPORT: (IV-B) Superintendent's Comments: Approval is recommended for the Certificated and Classified Personnel Report No. 10 as presented. (REFERENCE IV-B)

PROFESSIONAL AND OFFICIAL BUSINESS ACTIVITIES: (IV-C) Superintendent's Comments: Approval is recommended for the Professional and Official Business activities as presented. (REFERENCE IV-C)

FIELD TRIPS: (IV-D) Superintendent's Comments: Approval is recommended for the Field Trips as presented. (REFERENCE IV-D)

CONTRACTS AND CONSULTING AGREEMENTS: (IV-E) Superintendent's Comments: The Board determines that the listed individuals or contractors are specially trained, experienced, and competent to provide services and advice in the noted areas. Such services are not available free of charge from public agencies, and such services and advice are needed on a limited or occasional basis. Approval is recommended for the consultants and/or contractors as presented. (REFERENCE IV-E)

IV. Consent Calendar (continued)

NON-PUBLIC SCHOOL/AGENCY CONTRACTS/ ADDENDA - WOCCE: (IV-F)	<u>Superintendent's Comments:</u> Approval is recommended to enter into the non-public school/agency contracts/addenda as presented, and the West Orange County Consortium for Special Education is authorized to receive invoices and process payment. (REFERENCE IV-F)
PART C RESPITE COSTS REIMBURSEMENT - WOCCE NO. 2773: (IV-G)	<u>Superintendent's Comments:</u> Approval is recommended for the Huntington Beach Union High School District to reimburse designated parents for infant respite care in an amount not to exceed \$1,404 for the period February 19, 2014 to April 19, 2014. Respite care is determined to be an appropriate service under Part C criteria of the infant's Individual Family Service Plan (IFSP).
ACCEPTANCE OF FUNDING – 2013- 2014 WORKABILITY I: (IV-H)	<u>Superintendent's Comments:</u> Approval is recommended to accept funding from the California Department of Education for the 2013-14 WorkAbility I Program for the 2013-2014 school year. Funding is in the amount of \$312,564. Matching funds are not required. Authorization to expend funds upon receipt is requested.
ACCEPTANCE OF FUNDING – SPECIALIZED SECONDARY PROGRAMS: (IV-I)	<u>Superintendent's Comments:</u> Approval is recommended to accept funding from the California Department of Education for the Specialized Secondary Programs for the 2013-2014 school year. Funding is in the amount of \$50,000. Matching funds are not required. Authorization to expend funds upon receipt is requested.
SINGLE PLAN FOR STUDENT ACHIEVEMENT – ALL SITES: (IV-J)	<u>Superintendent's Comments:</u> Approval is recommended for the revised <i>Single Plan for Student Achievement</i> for each of the district's high schools. In compliance with EC 654001 as amended by SB374, each school developed a plan of action to raise the academic performance of students, to improve the education program and to evaluate the effectiveness of categorical programs. As required, the School Site Councils have completed the annual review of their school's plan, and necessary revisions were made. (REFERENCE IV-J)
GRANT APPLICATION – WESTERN GROWERS FOUNDATION GRANT - FVHS: (IV-K)	<u>Superintendent's Comments:</u> Approval is recommended for Fountain Valley High School to submit an application to the Western Growers Foundation for the 2013 California Grant for Sustainable Edible School Gardens in the amount of \$500. The funds will be used to maintain a sustainable garden on the Fountain Valley High School campus. This is one-time funding. No district matching funds are required. Authorization to expend funds upon receipt is requested. (REFERENCE IV-K)

IV. Consent Calendar (continued)

COOPERATIVE
AGREEMENT –
DEPARTMENT OF
REHABILITATION
AND TRANSITION
PARTNERSHIP
PROGRAM: (IV-L)

Superintendent's Comments: Approval is recommended to renew the Cooperative Agreement with the California Department of Rehabilitation for the Transition Partnership Program for the three-year period beginning July 1, 2014 through June 30, 2017. The total program cost of \$905,832 per year is based on the district's share of certified expenditure of \$226,500 and the Department of Rehabilitation total share of \$679,332. The Department of Rehabilitation program cost is \$329,879 and the total payment to the Cooperative Agency is \$349,453. No matching funds are required. Authorization to expend funds upon receipt is requested. (REFERENCE IV-L)

BID AWARD TO
AECOM FOR
ENERGY
PERFORMANCE
CONTRACTING
SERVICES: (IV-M)

Superintendent's Comments: Approval is recommended to enter into an agreement with AECOM for Energy Performance Contracting Services for Efficiency and Renewable Energy Projects in accordance with Proposition 39 – the California Clean Energy Jobs Act. (REFERENCE IV-M)

SURPLUS OF
DISTRICT
PROPERTY: (IV-N)

Superintendent's Comments: Approval is recommended to dispose of the listed surplus/obsolete district vehicles and equipment by public auction through Inter Schola, San Francisco. (REFERENCE IV-N)

PERCENT OF
MAXIMUM
AVERAGE DAILY
ATTENDANCE (ADA)
COMPARISON:
(IV-O)

Superintendent's Comments: A report on ADA through January 24, 2014 is presented. (REFERENCE IV-O)

JANUARY 2014
DISBURSEMENTS:
(IV-P)

Superintendent's Comments: A recap of payments processed during the month of January 2014 is presented. (REFERENCE IV-P)

(Action)

END OF CONSENT CALENDAR

GENERAL FUNCTIONS: (V)

RESOLUTION – ADULT
EDUCATION WEEK:
(V-A)

Superintendent's Comments: Approval is recommended to adopt a resolution honoring the Huntington Beach Adult School during Adult Education Week, March 10 through March 14, 2014. (REFERENCE V-A)

(Action)

BUSINESS: (VI)

RESOLUTION –
INCREASE DEVELOPER
FEES: (VI-A)

Superintendent's Comments: Approval is recommended to adopt a resolution to adjust residential and commercial developer fees for inflation as authorized by the State Allocation Board at its January 22, 2014 meeting. (REFERENCE VI-A)

(Action)

SECOND INTERIM
FINANCIAL
STATEMENT AND
CERTIFICATION OF
FINANCIAL STATUS:
(VI-B)

Superintendent's Comments: The Second Interim Financial Statement for the fiscal year 2013-14 is presented. It is recommended that the Board President certify that this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years. (REFERENCE VI-B)

(Action)

VII.

New Business – Board
New Business – Superintendent
New Business - Staff

VIII.

Any Other Public Communication to the Board
(time limit 3 minutes)

IX.

Signing of Documents

X.

Closed Session

Future Board Meetings:

Regular Board Meeting
April 8, 2014
District Office

Proposed Study Session Board Meeting
May 6, 2014
District Office

Regular Board Meeting
May 13, 2014
District Office

Proposed Study Session Board Meeting
June 10, 2014
District Office

Regular Board Meeting
June 24, 2014
District Office

UNADOPTED MINUTES

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

MINUTES OF REGULAR BOARD MEETING**February 11, 2014**

BOARD MEMBERS PRESENT:	Bonnie Castrey Dr. Duane Dishno Susan Henry Kathleen Iverson Dr. Michael Simons
BOARD MEMBERS ABSENT:	None
ADMINISTRATIVE PERSONNEL PRESENT:	Dr. Gregory Plutko, Superintendent Dr. Don Austin, Assistant Superintendent, Educational Services Carrie Delgado, Assistant Superintendent, Business Services Dr. Carolee Ogata, Assistant Superintendent, Human Resources Carole Thomas, Executive Assistant
ADMINISTRATIVE PERSONNEL ABSENT:	None
PLACE AND DATE OF MEETING:	District Office January 14, 2014
CALL TO ORDER:	The meeting was called to order at 6:45 p.m. by the Board President, Mrs. Iverson.
CLOSED SESSION:	The Board recessed to Closed Session at 6:31 p.m. to consider Negotiations – Conference with Labor Negotiators concerning DEA, CSEA, HBPSA and non-represented contracts – Government Code section 54957.6; Public Employee Appointment Assignment/ Reassignment/ Discipline/ Dismissal/Release – Government Code section 54957 and Education Code sections 44896 and 44951; and Expulsions – Education Code section 48918. Present were Dr. Gregory Plutko, Dr. Don Austin, Dr. Carolee Ogata and Ms Carrie Delgado.

- CALL BACK TO ORDER: The meeting was called back to order by Mrs. Iverson at 7:37 p.m. She announced that the Board had met in closed session to discuss the preceding items but there was nothing to report out.
- PLEDGE OF ALLEGIANCE: (II) The Pledge of Allegiance was led by Jasmine Ruiz.
- APPROVAL OF MINUTES: (III-A) It was moved by Mrs. Henry, seconded by Dr. Dishno, to approve the minutes of the January 14, 2014 regular Board meeting.
Motion unanimously carried.
- BOARD COMMITTEE REPORTS AND ACTIVITIES: (III-B) Board members representing the district on various committees presented reports and discussed activities. Mrs. Iverson asked staff to develop a flyer for weekend language schools in Chinese and Japanese.
- STUDENT BOARD REPRESENTATIVE REPORTS: (III-C) Jasmine Ruiz, Student Representative to the Board from Marina High School, presented reports on campus activities.
- SUPERINTENDENT'S REPORT: (III-D) Dr. Plutko commented on the upcoming arts programs in the spring, from choirs being reinvented to choirs with world-class credentials. The importance is the opportunities they provide for our students to participate, widespread across the district. He encouraged everyone to participate in the arts programs and acknowledge those students who are part of those programs.
- Staff Development Day was outstanding, marking a learning organization or an organization of learners. Dr. Plutko saw all of our high schools and the work which was being done, particularly by our resident experts, both on the classified and certificated side of the house.
- Dr. Austin spoke on some of the district's work on the Local Control Accountability Plan which is ongoing and a very large committee of stakeholders across the district. Groups are collaborating and working on projects together between meetings. He complimented Marlene Kline, Coordinator, Assessment & Evaluation, who has taken a leadership role for the entire coordination of the LCAP efforts.
- To date we have more than 68 student athletes who have signed National Letters of Intent on signing day. That number will grow as each of the sports seasons end. Dr. Plutko believes that

eventually that number of students from our district who will sign National Letters of Intent to play college athletes will be in the 80's. He stressed that students cannot get in to colleges on athletic ability alone, their academic record must also be appropriate. He offered congratulations to all those students.

Proposition 39 was passed and our funds will go to developing sustainable programs in schools; everything from infrastructure to heating, air-conditioning, etc., and we have requested proposals from companies who provide energy management services. We already have a planning grant to start, have done our interviews and Assistant Superintendent, Business, Carrie Delgado, will be making a recommendation to the Board on whom should be hired.

Dr. Plutko reminded Board members that we have three schools that will be undergoing full WASC visits and three undergoing mid-term visits. This is a challenge for both individual schools and our district.

There will be an article published tomorrow in the Orange County Register on Advanced Placement. This district was one of six to be recognized in the Southern California area for our accomplishments with Advanced Placement, Distinguished Honors, with less than 500 nationally. While there are many factors involved, Dr. Plutko believes that the most important is the connection made between teachers and students.

STAFF PRESENTATION –
FVHS: (III-E)

Dr. Austin introduced Fountain Valley High School Principal, Chris Herzfeld who highlighted the positive impact of a school library upon the staff and students. He introduced Stephanie Taylor, District Librarian, together with library staff Sharon Watkins and Marco Cerda. A video of the highlights was shown.

STAFF PRESENTATION –
EDUCATIONAL
SERVICES: (III-F)

Dr. Don Austin, Assistant Superintendent, Educational Services, introduced Dr. Connie Mayhugh, Executive Director of Curriculum, Instruction, and Categorical Programs, who spoke to the Strategic Planning Committee's reflection and evaluation of the district's 2012-2015 Strategic Plan.

STAFF
ACKNOWLEDGEMENT:
(III-G)

Mrs. Jackie DeHay, Director, Human Resources, Classified, acknowledged classified staff members for their outstanding efforts in planning and organizing the January 27, 2014 Annual Districtwide Classified Staff Development Day.

PUBLIC
COMMUNICATION TO
THE BOARD: (III-H)

None.

CONSENT CALENDAR:
(IV)

It was moved by Ms Castrey, seconded by Mrs. Henry, to approve the Consent Calendar as presented, minus page IV-M, Agreement with the City of Huntington Beach, which was pulled for separate consideration.

Motion unanimously carried.

PURCHASE ORDERS:
(IV-A)

Purchase orders in the amount of \$1,393,581.80 were approved as presented.

PERSONNEL
REPORT: (IV-B)

Approval was granted for the Certificated and Classified Personnel Report No. 9 as presented.

PROFESSIONAL AND
OFFICIAL BUSINESS
ACTIVITIES:
(IV-C)

Approval was granted for the Professional and Official Business activities as presented.

FIELD TRIPS:
(IV-D)

Approval was granted for the Field Trips as presented.

CONTRACTS AND
CONSULTING
AGREEMENTS:
(IV-E)

The Board determined that the listed individuals or contractors are specially trained, experienced, and competent to provide services and advice in the noted areas. Such services are not available free of charge from public agencies, and such services and advice are needed on a limited or occasional basis. Approval was granted for the consultants and/or contractors as presented.

NON-PUBLIC
SCHOOL/AGENCY
CONTRACTS/
ADDENDA -WOCCSE:
(IV-F)

Approval was granted to enter into the non-public school/agency contracts/addenda as presented, and the West Orange County Consortium for Special Education was authorized to receive invoices and process payment.

PARENT
REIMBURSEMENT
FOR
TRANSPORTATION
OF A SPECIAL
EDUCATION
STUDENT – WOCCSE
NO. 2755: (IV-G)

Approval was granted to reimburse the parent in an amount not to exceed \$801 for transportation of a special education student for the period of June 17, 2013 to June 30, 2014.

PARENT
REIMBURSEMENT
FOR
TRANSPORTATION
OF A SPECIAL
EDUCATION
STUDENT – WOCCSE
NO. 2756: (IV-H)

Approval was granted to reimburse the parent in an amount not to exceed \$1,881 for transportation of a special education student for the period August 28, 2013 to June 30, 2014.

PART C RESPITE
COSTS
REIMBURSEMENT -
WOCCSE NO. 2758:
(IV-I)

Approval was granted for the Huntington Beach Union High School District to reimburse designated parents for infant respite care in an amount not to exceed \$432 for the period January 17, 2014 to September 19, 2014. Respite care is determined to be an appropriate service under Part C criteria of the infant's Individual Family Service Plan (IFSP).

CONFIDENTIAL
GENERAL RELEASE
AND SETTLEMENT
AGREEMENT –
SPECIAL EDUCATION
STUDENT CASE NO.
Y11-13/14: (IV-J)

Approval was granted for the confidential General Release and Settlement Agreement between the Huntington Beach Union High School District and a special education student and the parent. Under the terms and agreement, the district agrees to fund the student's educational placement through August 22, 2016, at a cost not to exceed \$63,142.

GRANT
APPLICATION –
3MGIVES
INGENUITY GRANT -
EHS: (IV-K)

Approval was granted for Edison High School to submit an application to the 3Mgives Ingenuity Grant for the Edison Robotics Program in the amount of \$15,000. No matching funds are required. Authorization to expend funds upon receipt was granted.

MEMORANDUM OF
UNDERSTANDING
BETWEEN THE
HBUHSD AND
PHOENIX HOUSE
BEHAVIORAL
HEALTH
INTERVENTION AND
SUPPORT SERVICES:
(IV-L)

Approval was granted for the Huntington Beach Union High School District to enter into a Memorandum of Understanding with Phoenix House Behavioral Health Intervention and Support Services to provide an evidence-based character education program designed to address problem behaviors, school attendance, and academic achievement for 9th grade students enrolled in Health courses at Westminster and Ocean View high schools for the second semester of the 2013-2014 school year. Funding is provided by the Orange County Health Care Agency. No matching funds are required.

USE OF CALIFORNIA
WSCA AGREEMENT
NO. 7-09-70-14A.1
BETWEEN BROCADE
COMMUNICATIONS
SYSTEMS, INC., AND
THE STATE OF
CALIFORNIA: (IV-N)

Approval was granted to authorize administration to utilize California WSCA Agreement No. 7-09-70-14A.1 to purchase Brocade Communications Systems, Inc., data communications equipment, associated OEM maintenance and training at competitive market pricing.

INSURANCE AND
LIABILITY CLAIM:
(IV-O)

Approval was granted to reject a claim for general and personal liability damages HBHS08122013. Claim information is available in the Insurance Office.

PERCENT OF
MAXIMUM
AVERAGE DAILY
ATTENDANCE (ADA)
COMPARISON: (IV-P)

A report on ADA through December 13, 2013 was presented.

DECEMBER 2013
DISBURSEMENTS:
(IV-Q)

A recap of payments processed during the month of December 2013 was presented.

STUDENT
EXPULSIONS:
(IV-R)

Approval was granted for the expulsion and enrollment following the expulsion period of the following student:

- Student Case No. E15-13/14: Expulsion from the Huntington Beach Union High School District for the remainder of the 2013-14 school year for violation of California Education Code section 48900 (a-1) as recommended by the Administrative Hearing Panel in accordance with Education Code 48918. Materials had been given individually to all Board members for review and consideration. Student confidentiality requires that discussion, if needed, take place in Closed Session.

It was further moved that this student be placed in a County Department of Education program during the period of expulsion or, in the case of a Special Education student, an IEP team will convene to determine placement.

Motion unanimously carried.

AGREEMENT – CITY
PROJECT BETWEEN THE
CITY OF HUNTINGTON
BEACH AND HBUHSD:
(IV-M)

Dr. Simons thanked staff for working so collegially with the city and hoped we would continue to work with them in the future. It was moved by Dr. Simons, seconded by Mrs. Henry, to enter into an agreement with the City of Huntington Beach for the rehabilitation of the pavement surface of the portion of Yorktown Avenue from Goldenwest Street to Main Street located in the City of Huntington Beach.

Motion unanimously carried.

MARIAN BERGESON
AWARD: (V-A)

The Marian Bergeson Award is presented annually to a trustee who has provided outstanding Governing Board service and community service to promote and enhance public education. Dr. Simons nominated Trustee Henry. It was moved by Ms Castrey, seconded by Dr. Dishno, to submit Mrs. Henry's name in nomination.

Motion unanimously carried.

CSBA DELEGATE
ASSEMBLY ELECTIONS
2014: (V-B)

It was moved by Ms Castrey, seconded by Dr. Simons, to move the following seven names in nomination:

Dana Black
Meg Cutuli
Judith Franco
Jamison Power
Rosemary Saylor
Don Sedgwick
Michael Simons

Motion unanimously carried.

SUNSHINE PROPOSAL
BETWEEN DISTRICT
AND CSEA: (VI-A)

Dr. Carolee Ogata, Assistant Superintendent, Human Resources, representing the district, and Michaela Wakeman, member of the California School Employees Association (CSEA), jointly sunshined the negotiations on the issue of salaries and benefits as well as continuation of current contract language in the existing collective bargaining contract for the 2013-14 school year.

BOARD POLICY:
(VII-A)

It was moved by Mrs. Henry, seconded by Dr. Simons, to approve the following Board policy for second reading and adoption in the continued revision of existing policies and administrative regulations:

BP 5116.2 – Students
District Transfers

This Board Policy is being updated to reflect current transfer policies and combine Intradistrict transfer language with Interdistrict transfer language.

Motion unanimously carried.

BOARD POLICY:
(VII-B)

It was moved by Dr. Dishno, seconded by Ms Castrey, to approve the following Board policy for second reading and deletion in the continued revision of existing policies and administrative regulations:

BP 5117 – Students
Interdistrict Attendance

This Board Policy is being deleted; all pertinent information has been included in the revision of BP 5116.2 – District Transfers.

Motion unanimously carried.

NEW BUSINESS: (VIII)

Discussion took place and it was determined that the proposed February 18 Study Session should be postponed. Mrs. Iverson suggested scheduling in April but not on the day of the RBO meeting. Dr. Plutko will work on alternate dates.

Dr. Dishno suggested hiring a public relations person either on a part-time or consultant basis, to enhance the relationship with the media and our school sites. Staff will investigate.

ANY OTHER PUBLIC
COMMUNICATION TO
THE BOARD: (IX)

None.

CLOSED SESSION: (XI)

The Board recessed to Closed Session at 8:46 p.m. to consider Public Employee Appointment Assignment/ Reassignment/ Discipline/ Dismissal/Release – Government Code section 54957 and Education Code sections 44896 and 44951.

RECONVENED: The meeting was reconvened at 9:08 p.m. There was no action to report out.

ADJOURNMENT: The meeting was adjourned at 9:09 p.m.

Clerk

Secretary

HUNTINGTON BCH UHSD

PURCHASE ORDER DETAIL REPORT

BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74A0034	FRONTLINE TECHNOLOGIES	3,075.00	3,075.00	0110330072 5655	EC,CERT PRSNL SVS,GAD / EQUIP MAINT
H74C0047	EBERHARD EQUIPMENT	2,035.80	2,035.80	0116630046 4331	MO,TRANSP-BUSES,PTR / VEHICLE SUPPLIES
H74C0050	AAA ELECTRIC MOTORS	96.97	96.97	0151171082 4320	FVH,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74C0051	IMAGE 2000	216.00	216.00	0151104010 5650	FVH,MATHEMATICS,IN / REPAIRS/NON-CAP
H74C0053	DIGITAL NETWORKS GROUP INC	1,320.00	1,320.00	0110173082 5650	ETS,EQUIP REPR/SUPPLY,OPT / REPAIRS/NON-CAP
H74C0054	PETERSON HYDRAULICS INC	513.00	513.00	0116630046 5650	MO,TRANSP-BUSES,PTR / REPAIRS/NON-CAP
H74C0056	P AND R PAPER SUPPLY COMPANY I	2,449.65	2,449.65	0131138050 4320	WHS,STADIUM,STA / PLANT M/O/SEC SUPPLIES
H74C0057	DIGITAL NETWORKS GROUP INC	3,045.53	914.85	0110173082 4320	ETS,EQUIP REPR/SUPPLY,OPT / PLANT M/O/SEC
			2,130.68	0110173082 5650	ETS,EQUIP REPR/SUPPLY,OPT / REPAIRS/NON-CAP
H74C0060	HOME DEPOT CREDIT SERVICES	322.92	322.92	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1649	UNISOURCE CORP	234.11	234.11	0110172082 4320	EC,PLANT OPERATIONS,OPT / PLANT M/O/SEC
H74R1692	SUREFIRE CPR	840.00	660.00	1191603010 5850	AE,COMM SVC CLASS/FEEES,IN / PROF SERVICES
			180.00	1191609010 5850	AE,PE PARENT EDUCATION,IN / PROF SERVICES
H74R1736	PITNEY BOWES	421.37	421.37	0110601072 4310	EC, GEN POSTAGE/OTHER,GAD / ADMIN SUPPLIES
H74R1738	MONOPRICE INC	63.31	63.31	0161100010 4301	OVH,GENERAL INSTRUCTN,IN / INSTR
H74R1739	JOSTENS INC	3,951.99	3,951.99	0131153027 4310	WHS,ASST PRNCPL-GUID,SAD / ADMIN SUPPLIES
H74R1740	AMAZON.COM	2,170.89	2,170.89	1191623010 4201	AE, MEDICAL ASSISTANT,IN / BOOKS-REFERENCE
H74R1741	OFFICE DEPOT	273.23	273.23	1191650027 4310	AE,PRINCIPAL,SAD / ADMIN SUPPLIES
H74R1742	GOPHER SPORT	216.57	216.57	0161105010 4301	OVH,PHYSICAL EDUCATION,IN / INSTR
H74R1743	AMAZON.COM	58.28	58.28	0110172082 4320	EC,PLANT OPERATIONS,OPT / PLANT M/O/SEC
H74R1744	EC GROUP WEST LLC	4,341.60	4,341.60	0110161081 5850	MO,BLDG MAINT DISTWD,MNT / PROF SERVICES
H74R1745	PIXALEE	5,770.00	5,770.00	1191650027 5850	AE,PRINCIPAL,SAD / PROF SERVICES NON-INSTR
H74R1746	SOUTHWEST SCHOOL AND OFFICE SU	129.60	129.60	0141107010 4301	MHS,SCIENCE,IN / INSTR MATERIALS/SUPPLIES
H74R1747	BIGRED PRINT SOLUTIONS LLC	121.82	121.82	0141141024 4301	MHS,COMPUTER LABS,MED / INSTR

User ID: CMTAYL
Report ID: PO010

<Ver. 020703>

Page No.: 1

Current Date: 02/25/2014
Current Time: 12:12:10

HUNTINGTON BCH UHSD

PURCHASE ORDER DETAIL REPORT BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1748	ACORN MEDIA	317.07	317.07	0141150027 4310	MHS,GENERAL SCHL ADMN,SAD / ADMIN
H74R1749	MICHIGAN COMPANY INC	93.38	93.38	0171171082 4320	EHS,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74R1750	HBUHSD WORKERS COMPENSATION	4,878.28	4,878.28	6810190070 5896	INS WORKERS COMP,ENT / WRKS COMP/LIABILITY
H74R1751	PRE PRESS SUPPLY	768.76	768.76	0110142072 4310	EC,PRINTING/DUPLC SVS,GAD / ADMIN SUPPLIES
H74R1752	XPEDX	1,162.91	1,162.91	0110142072 4310	EC,PRINTING/DUPLC SVS,GAD / ADMIN SUPPLIES
H74R1753	APPERSON	1,206.58	1,206.58	0141150027 4310	MHS,GENERAL SCHL ADMN,SAD / ADMIN
H74R1754	CCS PRESENTATION SYSTEMS INC	477.77	280.93	0161100010 4301	OVH,GENERAL INSTRUCTN,IN / INSTR
			196.84	0161170081 4320	OVH,BUILDING MAINT,MNT / PLANT M/O/SEC
H74R1755	AMAZON.COM	290.49	290.49	0131201010 4301	WHS,CROP AUTO TECH,IN / INSTR
H74R1756	A AND E HOME VIDEO	144.75	144.75	0131201010 4301	WHS,CROP AUTO TECH,IN / INSTR
H74R1757	BARNES AND NOBLE BOOKSTORES	105.71	105.71	0171106010 4201	EHS,READING,IN / BOOKS-REFERENCE
H74R1758	WAXIE SANITARY SUPPLY	478.48	478.48	0171171082 4320	EHS,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74R1759	IMAGE 2000	615.60	615.60	0131157027 4310	WHS,PRINTING/DUPLCTG,SAD / ADMIN SUPPLIES
H74R1760	APPLE COMPUTER INC	4,390.93	4,390.93	0157290010 4410	FVH,VATEA,IN / NONCAPITALIZED EQUIP - NEW
H74R1761	FLINN SCIENTIFIC INC	94.96	94.96	0171107010 4301	EHS,SCIENCE,IN / INSTR MATERIALS/SUPPLIES
H74R1762	SOUTHWEST SCHOOL AND OFFICE SU	598.28	598.28	0151154027 4310	FVH,VICE PRNCPL-SUPRV,SAD / ADMIN SUPPLIES
H74R1763	BIGRED PRINT SOLUTIONS LLC	155.89	155.89	0156520712 4301	FVH,SE RESRC SPEC NSD,RS / INSTR
H74R1764	OFFICE DEPOT	94.02	94.02	0151161031 4310	FVH,CAREER CENTERS,GDC / ADMIN SUPPLIES
H74R1765	DELL MARKETING	9,448.38	9,448.38	0117122921 4410	EC,SE MNTL HLTH INST SUPP,SI /
H74R1766	ACORN MEDIA	828.00	828.00	0117122921 4305	EC,SE MNTL HLTH INST SUPP,SI / SOFTWARE -
H74R1767	US BANK TRUST NA	194,450.00	194,450.00	1191691091 7438	AE,DEBT SERVICES,DBT / DEBT SERVICE INTEREST
H74R1768	US BANK TRUST NA	309,405.63	1,500.00	4594554091 5851	WEST AMEND 4,DEBT / COP-COST OF ISSUANCE
			75,851.41	4594554091 7438	WEST AMEND 4,DEBT / DEBT SERVICE INTEREST
			4,500.00	4594555091 5851	WEST INFRASTRUCTURE,DBT / COP-COST OF
			227,554.22	4594555091 7438	WEST INFRASTRUCTURE,DBT / DEBT SERVICE

User ID: CMTAYL
Report ID: PO010 <Ver. 020703>

Page No.: 2

Current Date: 02/25/2014
Current Time: 12:12:10

HUNTINGTON BCH UHSD **PURCHASE ORDER DETAIL REPORT** BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1769	US BANK TRUST NA	194,650.00	6,000.00	4594555091 5851	WEST INFRASTRUCTURE,DBT / COP-COST OF
			188,650.00	4594555091 7438	WEST INFRASTRUCTURE,DBT / DEBT SERVICE
H74R1770	NEWS AND REVIEW	12,688.30	12,688.30	1191650027 5845	AE,PRINCIPAL,SAD / ADVERTISING
H74R1771	AMAZON.COM	43.15	43.15	0116590519 4301	EC,SE ITIN SD,SS / INSTR MATERIALS/SUPPLIES
H74R1772	ACORN MEDIA	69.00	69.00	0116590519 4305	EC,SE ITIN SD,SS / SOFTWARE - INSTR
H74R1773	ACORN MEDIA	70.00	70.00	0110216021 4310	EC,SP ED/SP PRGMS ADMIN,SI / ADMIN SUPPLIES
H74R1774	NASCO	277.31	277.31	0156520712 4301	FVH,SE RESRC SPEC NSD,RS / INSTR
H74R1775	DON JOHNSTON INC	153.38	153.38	0116590519 4305	EC,SE ITIN SD,SS / SOFTWARE - INSTR
H74R1776	MAGNUS INC	818.64	818.64	0151171082 4320	FVH,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74R1777	BOYER AMBROSE FLOORING	8,394.00	8,394.00	0110164081 5650	EC,BLDG MAINT,MNT / REPAIRS/NON-CAP
H74R1778	ORGANIZED SPORTS	580.00	580.00	0131105010 4301	WHS,PHYSICAL EDUCATION,IN / INSTR
H74R1779	JOHNSTONE SUPPLY	140.38	140.38	0151170081 4320	FVH,BUILDING MAINT,MNT / PLANT M/O/SEC
H74R1780	APPLE COMPUTER INC	4,039.92	4,039.92	0176600010 4410	EHS,EIA-LEP,IN / NONCAPITALIZED EQUIP - NEW
H74R1781	CAROLINA BIOLOGICAL SUPPLY COM	45.71	45.71	0156520712 4301	FVH,SE RESRC SPEC NSD,RS / INSTR
H74R1782	BIGRED PRINT SOLUTIONS LLC	106.83	106.83	0161162032 4310	OVH,PSYCHOLOGICAL SVCS,PS / ADMIN SUPPLIES
H74R1783	LABYRINTH PUBLICATIONS	282.61	282.61	1191621010 4201	AE,COMPUTER TRNG CNTR,IN /
H74R1784	OFFICE DEPOT	574.22	574.22	1191607010 4301	AE, LEARNING CENTER,IN / INSTR
H74R1785	AMAZON.COM	185.00	185.00	0161102010 4301	OVH,FOREIGN LANGUAGE,IN / INSTR
H74R1786	CDWG	349.84	349.84	0166510711 4301	OVH,SE CLASS NSD,SC / INSTR
H74R1787	BIGRED PRINT SOLUTIONS LLC	53.42	53.42	0161103010 4301	OVH,LANGUAGE ARTS,IN / INSTR
H74R1788	BIGRED PRINT SOLUTIONS LLC	53.42	53.42	0161102010 4301	OVH,FOREIGN LANGUAGE,IN / INSTR
H74R1789	AMAZON.COM	47.56	47.56	1191621010 4301	AE,COMPUTER TRNG CNTR,IN / INSTR
H74R1790	RIDDELL	5,493.35	5,493.35	0161130050 5650	OVH,ATHLETICS,STA / REPAIRS/NON-CAP
H74R1791	UNITED STATES POSTAL SERVICE	200.00	200.00	0161150027 5960	OVH,GENERAL SCHL ADMIN,SAD / US POSTAGE

User ID: CMTAYL
 Report ID: PO010
 <Ver. 020703>

Page No.: 3

Current Date: 02/25/2014
 Current Time: 12:12:10

HUNTINGTON BCH UHSD **PURCHASE ORDER DETAIL REPORT** BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1792	AMAZON.COM	61.67	61.67	0161102010 4301	OVH,FOREIGN LANGUAGE,IN / INSTR
H74R1793	TEXTBOOK WAREHOUSE	593.07	593.07	0116300010 4101	LOTTERY INST MAT REG,IN / TEXTBOOKS-BASIC
H74R1794	DELL MARKETING	1,001.77	1,001.77	0116590519 4410	EC,SE ITIN SD,SS / NONCAPITALIZED EQUIP - NEW
H74R1795	WRIGHT'S LABOR SERVICE	2,775.00	2,775.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1796	RHINO ELECTRIC	415.04	415.04	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1797	POOL SUPPLY OF ORANGE COUNTY	1,076.05	1,076.05	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1798	US BANK	2,744.20	2,744.20	0116130010 4301	EC,COMMON CORE TECHNOLOGY,IN / INSTR
H74R1799	WRIGHT'S LABOR SERVICE	4,620.00	4,620.00	0110164081 5650	EC,BLDG MAINT,MNT / REPAIRS/NON-CAP
H74R1800	PRIEST CONSTRUCTION SERVICES I	9,000.00	9,000.00	0110110072 5834	MO,FAC PLAN/CONSTR,GAD / ASSTM/FEES-GOV/
H74R1801	OFFICE DEPOT	24.03	24.03	0167030010 4301	OVH,IASA TITLE I,IN / INSTR MATERIALS/SUPPLIES
H74R1802	OFFICE DEPOT	82.09	82.09	0110340072 4310	EC,CLASS PRSNL COMMSN,GAD / ADMIN SUPPLIES
H74R1803	SOUTHWEST SCHOOL AND OFFICE SU	393.12	393.12	0131154027 4310	WHS,VICE PRNCPL-SUPRV,SAD / ADMIN SUPPLIES
H74R1804	NASCO	446.28	446.28	0138210010 4301	WHS,AGRIC VOC ED, IN / INSTR
H74R1805	VITAL LINK ORANGE COUNTY	5,144.76	5,144.76	0117290021 5850	EC,VATEA,SI / PROF SERVICES NON-INSTR
H74R1806	APPLE COMPUTER INC	149.04	149.04	0146600010 4301	MHS,EIA-LEP,IN / INSTR MATERIALS/SUPPLIES
H74R1807	HANDIWORKS INC	28.55	28.55	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1808	AUDITORY INSTRUMENTS INC	102.76	102.76	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1809	HOME DEPOT CREDIT SERVICES	487.08	487.08	0121138050 4320	HBHS,STADIUM,STA / PLANT M/O/SEC SUPPLIES
H74R1811	DEMCO	46.20	46.20	1191607010 4301	AE, LEARNING CENTER,IN / INSTR
H74R1812	SOUTHWEST SCHOOL AND OFFICE SU	250.22	250.22	0110340072 4310	EC,CLASS PRSNL COMMSN,GAD / ADMIN SUPPLIES
H74R1813	DELL MARKETING	415.35	415.35	0110140072 4310	EC,PURCHASING,GAD / ADMIN SUPPLIES
H74R1814	INFOGRIP INC	375.12	375.12	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1815	INFOGRIP INC	201.24	201.24	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1816	COMMON CORE	30.00	30.00	0110212021 4310	EC,FACLTR-ENGLISH,SI / ADMIN SUPPLIES

User ID: CMTAYL
 Report ID: PO010 <Ver. 020703>

Page No.: 4

Current Date: 02/25/2014
 Current Time: 12:12:10

HUNTINGTON BCH UHSD **PURCHASE ORDER DETAIL REPORT** BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
H74R1817	CAROLINA BIOLOGICAL SUPPLY COM	1,017.20	1,017.20	0171107010 4301	EHS,SCIENCE,IN / INSTR MATERIALS/SUPPLIES
H74R1818	BIGRED PRINT SOLUTIONS LLC	114.46	114.46	0110130077 4310	EC,DATA PROCESSING,DPS / ADMIN SUPPLIES
H74R1819	CUMULUS GLOBAL	41,798.76	41,798.76	0166600010 4301	OVH,EIA-LEP,IN / INSTR MATERIALS/SUPPLIES
H74R1820	APPLE COMPUTER INC	757.56	757.56	0161125010 4410	OVH,PERFORMING ARTS,IN / NONCAPITALIZED
H74R1821	APPLE COMPUTER INC	532.92	532.92	0116590719 4301	EC,SE ITIN NSD,SS / INSTR MATERIALS/SUPPLIES
H74R1822	DE GUELLE GLASS CO	27.29	27.29	0171171082 4320	EHS,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74R1823	KNORR SYSTEMS INC	1,760.85	307.02	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
			1,357.83	0110161081 4420	MO,BLDG MAINT DISTWD,MNT / NONCAPITALIZED
			96.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1824	SMARDAN SUPPLY	2,194.23	2,194.23	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1826	SOUTH COAST AIR QUALITY MANAGE	434.94	434.94	0131138050 5834	WHS,STADIUM,STA / ASSTM/FEES-GOV/ SITE
H74R1827	SOUTH COAST AIR QUALITY MANAGE	434.94	434.94	0121138050 5834	HBHS,STADIUM,STA / ASSTM/FEES-GOV/ SITE
H74R1828	ARIEL CONSTRUCTION	5,645.00	5,645.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1829	HOIST SERVICE INC	5,188.32	438.48	0167290010 4301	OVH,VATEA,IN / INSTR MATERIALS/SUPPLIES
			3,993.84	0167290010 4410	OVH,VATEA,IN / NONCAPITALIZED EQUIP - NEW
			756.00	0167290010 5850	OVH,VATEA,IN / PROF SERVICES NON-INSTR
H74R1830	AZ BUS SALES INC	1,669.00	1,669.00	0116630046 4360	MO,TRANSP-BUSES,PTR / PUPIL TRANSP SUPPLIES
H74R1831	KNOTTS BERRY FARM	500.00	500.00	0186400010 5824	CDS,COMMUNITY DAY SCHL,IN /
H74R1832	SCHOOL OUTFITTERS	19,541.32	19,541.32	0151100010 4301	FVH,GENERAL INSTRUCTN,IN / INSTR
H74R1833	OFFICE DEPOT	159.59	159.59	0110120072 4310	EC,FISCAL SVCS,GAD / ADMIN SUPPLIES
H74R1834	RIVERSIDE PUBLISHING CO	98.56	98.56	0116596519 4301	EC,SE SPCH/LANG SD,SS / INSTR
H74R1835	STAPLES COMMERCIAL ACCT# 10405	408.83	408.83	0121116010 4301	HBH,PUPIL TESTING,IN / INSTR
H74R1836	TODAYS CLASSROOM	384.96	384.96	0121116010 4301	HBH,PUPIL TESTING,IN / INSTR
H74R1837	WAYFAIR.COM	2,448.46	2,448.46	0121133050 4310	HBH,AUDITORIUM,STA / ADMIN SUPPLIES
H74R1838	BIGRED PRINT SOLUTIONS LLC	105.97	105.97	0141142024 4310	MHS,OTHER MEDIA SVCS,MED / ADMIN SUPPLIES

User ID: CMTAYL
 Report ID: PO010 <Ver. 020703>

Page No.: 5

Current Date: 02/25/2014
 Current Time: 12:12:10

HUNTINGTON BCH UHSD

PURCHASE ORDER DETAIL REPORT BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1839	BIGRED PRINT SOLUTIONS LLC	75.60	75.60	0156520712 4301	FVH,SE RESRC SPEC NSD,RS / INSTR
H74R1840	APPLE COMPUTER INC	532.92	532.92	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1841	AMAZON.COM	107.95	107.95	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1842	GLOBAL VILLAGE CONCERNS INC	1,393.23	1,393.23	0151170081 4320	FVH,BUILDING MAINT,MNT / PLANT M/O/SEC
H74R1843	C3 OFFICE SOLUTIONS	4,807.28	4,807.28	0116110021 4410	EC,COMMON CORE PROF DEV,SI /
H74R1844	NATIONAL NOTARY ASSOCIATION	505.44	505.44	0110002071 5834	EC,SUPERINTENDENT,BDS / ASSTM/FEES-GOV/
H74R1845	YORK RISK SERVICES GROUP INC	10,000.00	10,000.00	6810190070 5850	INS WORKERS COMP,ENT / PROF SERVICES
H74R1846	CITY OF HUNTINGTON BEACH	130.00	130.00	0121150027 5850	HBH,GENERAL SCHL ADMIN,SAD / PROF SERVICES
H74R1847	AMAZON.COM	895.84	895.84	0151122010 4301	FVH,BUSINESS EDUC,IN / INSTR
H74R1848	SOUTHWEST SCHOOL AND OFFICE SU	156.60	156.60	0110002071 4310	EC,SUPERINTENDENT,BDS / ADMIN SUPPLIES
H74R1849	SOUTHWEST SCHOOL AND OFFICE SU	432.00	432.00	0110002071 4410	EC,SUPERINTENDENT,BDS / NONCAPITALIZED
H74R1850	HILLYARD FLOOR CARE SUPPLY	244.26	244.26	0151171082 4320	FVH,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74R1851	HILLYARD FLOOR CARE SUPPLY	37.58	37.58	0151171082 4320	FVH,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74R1852	GRM	264.00	264.00	0110130077 5850	EC,DATA PROCESSING,DPS / PROF SERVICES
H74R1853	Q PRESS	31,518.43	19,065.43	1191650027 5845	AE,PRINCIPAL,SAD / ADVERTISING
			1,623.00	1191650027 5850	AE,PRINCIPAL,SAD / PROF SERVICES NON-INSTR
			10,830.00	1191650027 5960	AE,PRINCIPAL,SAD / US POSTAGE
H74R1854	CAMBRIDGE UNIVERSITY PRESS	962.88	962.88	1191604010 4201	AE,ESL,IN / BOOKS-REFERENCE INSTRUCTIONAL
H74R1855	NATIONAL GEOGRAPHIC SOCIETY	1,821.33	1,821.33	1191604010 4201	AE,ESL,IN / BOOKS-REFERENCE INSTRUCTIONAL
H74R1856	OFFICE DEPOT	78.62	78.62	1191607010 4301	AE, LEARNING CENTER,IN / INSTR
H74R1857	BIGRED PRINT SOLUTIONS LLC	103.24	103.24	0171107010 4301	EHS,SCIENCE,IN / INSTR MATERIALS/SUPPLIES
H74R1858	DELL MARKETING	207.68	207.68	0110130077 4310	EC,DATA PROCESSING,DPS / ADMIN SUPPLIES
H74R1859	ACCREDITING COMMISSION FOR SCH	810.00	810.00	0174259027 5834	EHS,WASC ACCREDITATN,SAD / ASSTM/FEES-GOV/
H74R1860	CUMULUS GLOBAL	580.54	290.27	0171102010 4301	EHS,FOREIGN LANGUAGE,IN / INSTR
			290.27	0171104010 4301	EHS,MATHEMATICS,IN / INSTR

User ID: CMTAYL
Report ID: PO010 <Ver. 020703>

Page No.: 6

Current Date: 02/25/2014
Current Time: 12:12:10

HUNTINGTON BCH UHSD

PURCHASE ORDER DETAIL REPORT

BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1861	ALL GLIDES	130.96	130.96	0110164081 4320	EC,BLDG MAINT,MNT / PLANT M/O/SEC SUPPLIES
H74R1862	SEHI COMPUTER PRODUCTS INC	728.46	728.46	0171103010 4420	EHS,LANGUAGE ARTS,IN / NONCAPITALIZED
H74R1863	SOUTHWEST SCHOOL AND OFFICE SU	255.21	255.21	0166596719 4301	OVH,SE SPCH/LANG NSD,SS / INSTR
H74R1864	IDEAPAIN INC	263.00	263.00	0161171082 4320	OVH,PLANT OPERT,OPT / PLANT M/O/SEC SUPPLIES
H74R1866	AMAZON.COM	251.54	251.54	0146510511 4301	MHS,SE CLASS SD,SC / INSTR
H74R1867	BARCODES INC	486.26	486.26	0151142024 4310	FVH,OTHER MEDIA SVCS,MED / ADMIN SUPPLIES
H74R1868	BOYER AMBROSE FLOORING	4,928.00	4,928.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1869	HUNTINGTON HARDWARE CO.	1,652.40	1,652.40	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1870	APPLE COMPUTER INC	52.92	52.92	0116590719 4301	EC,SE ITIN NSD,SS / INSTR MATERIALS/SUPPLIES
H74R1871	JOSTENS INC	259.20	259.20	0110216021 4310	EC,SP ED/SP PRGMS ADMN,SI / ADMIN SUPPLIES
H74R1872	JOHN DEERE GREEN TECH	475.00	475.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1873	WESTERN GLASS RESTORATION AND	8,750.00	8,750.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1874	WESTERN GLASS RESTORATION AND	1,500.00	1,500.00	0110164081 5650	EC,BLDG MAINT,MNT / REPAIRS/NON-CAP
H74R1875	SCHOOL HEALTH CORPORATION	180.94	180.94	0161164034 4315	OVH,HEALTH SERVICES,HS / MEDICAL SUPPLIES
H74R1876	CAROLINA BIOLOGICAL SUPPLY COM	213.34	213.34	0141107010 4301	MHS,SCIENCE,IN / INSTR MATERIALS/SUPPLIES
H74R1877	SPICERS PAPER INC	2,246.40	2,246.40	0110142072 4310	EC,PRINTING/DUPLC SVS,GAD / ADMIN SUPPLIES
H74R1878	WOODWIND & BRASSWIND	1,765.80	1,765.80	0161125010 4410	OVH,PERFORMING ARTS,IN / NONCAPITALIZED
H74R1879	OFFICE DEPOT	87.97	87.97	0181150027 4310	VVH,GENERAL SCHL ADMN,SAD / ADMIN
H74R1880	OFFICE DEPOT	166.80	166.80	1191621010 4301	AE,COMPUTER TRNG CNTR,IN / INSTR
H74R1881	OFFICE DEPOT	56.68	56.68	1191621010 4301	AE,COMPUTER TRNG CNTR,IN / INSTR
H74R1882	SOUTHWEST SCHOOL AND OFFICE SU	316.44	316.44	0121150027 4310	HBH,GENERAL SCHL ADMN,SAD / ADMIN
H74R1883	SOUTHWEST SCHOOL AND OFFICE SU	594.00	594.00	1197360010 4410	AE,ABE ESL,IN / NONCAPITALIZED EQUIP - NEW
H74R1884	MB PAINTING	11,900.00	11,900.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1885	HUNTINGTON HARDWARE CO.	1,117.80	1,117.80	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC

User ID: CMTAYL
Report ID: PO010 <Ver. 020703>

Page No.: 7

Current Date: 02/25/2014
Current Time: 12:12:10

HUNTINGTON BCH UHSD
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1886	AUDITORY INSTRUMENTS INC	1,244.67	1,244.67	0196550519 4410	CSE,SE LOW INCD SD,SS / NONCAPITALIZED EQUIP
H74R1887	CALIF STATE DEPT GENERAL SERVI	500.00	500.00	0110110072 5834	MO,FAC PLAN/CONSTR,GAD / ASSTM/FEES-GOV/
H74R1888	BOYER AMBROSE FLOORING	7,388.00	7,388.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT /
H74R1889	WENGER CORPORATION	1,175.00	1,175.00	0121228010 4410	HBH,CROP MUSIC TECHNOLOGY,IN /
H74R1890	APPLE COMPUTER INC	13,119.60	13,119.60	0146600010 4420	MHS,EIA-LEP,IN / NONCAPITALIZED EQUIPMENT
H74R1891	IMACS	523.25	523.25	0151122010 5834	FVH,BUSINESS EDUC,IN / ASSTM/FEES-GOV/ SITE
H74R1892	ENABLING DEVICES	249.42	249.42	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1893	ENABLING DEVICES	137.21	137.21	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1894	VERIZON WIRELESS	100.00	100.00	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1895	ESCHENBACH OPTIK OF AMERICA	258.82	258.82	0196550519 4301	CSE,SE LOW INCD SD,SS / INSTR
H74R1896	ROSETTASTONE LTD	10,900.00	10,900.00	0136600010 4305	WHS,EIA-LEP,IN / SOFTWARE - INSTR
H74R1897	BIGRED PRINT SOLUTIONS LLC	87.35	87.35	01311102010 4301	WHS,FOREIGN LANGUAGE,IN / INSTR
H74R1898	OFFICE PRIVACY	69.35	69.35	0131162032 4310	WHS,PSYCHOLOGICAL SVCS,PS / ADMIN SUPPLIES
H74R1899	AMAZON.COM	71.93	71.93	0131162032 4310	WHS,PSYCHOLOGICAL SVCS,PS / ADMIN SUPPLIES
H74R1900	ACCREDITING COMMISSION FOR SCH	750.00	750.00	0144259027 5834	MHS,WASC ACCREDITN,SAD / ASSTM/FEES-GOV/
H74R1901	CORONA CLAY CO	1,366.50	1,366.50	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1902	TREE PROS INC	750.00	750.00	0110170082 5850	MO,OPERT-DISTWIDE,OPT / PROF SERVICES
H74R1903	BIGRED PRINT SOLUTIONS LLC	82.03	82.03	0171107010 4301	EHS,SCIENCE,IN / INSTR MATERIALS/SUPPLIES
H74R1904	OFFICE DEPOT	610.71	610.71	0117220021 4310	EC,SE TPP,SI / ADMIN SUPPLIES
H74R1905	BIGRED PRINT SOLUTIONS LLC	945.53	945.53	0117220021 4310	EC,SE TPP,SI / ADMIN SUPPLIES
H74R1906	OFFICE DEPOT	58.29	58.29	0117220021 4310	EC,SE TPP,SI / ADMIN SUPPLIES
H74R1907	WESTERN PSYCHOLOGICAL SERVICES	158.71	158.71	0118165932 4310	EC,SE MENTAL HEALTH SRVS,PS / ADMIN
H74R1908	HILLYARD FLOOR CARE SUPPLY	67.24	67.24	1191670081 4320	AE,BUILDING MAINT,MNT / PLANT M/O/SEC
H74R1909	HAZ RENTALS	421.20	421.20	0121133050 5610	HBH,AUDITORIUM,STA / EQUIPMENT

User ID: CMTAYL
 Report ID: PO010 <Ver. 020703>

Page No.: 8

Current Date: 02/25/2014
 Current Time: 12:12:10

HUNTINGTON BCH UHSD

PURCHASE ORDER DETAIL REPORT

BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1910	RHINO ELECTRIC	656.75	656.75	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1911	TREE PROS INC	6,455.00	6,455.00	0110170082 5850	MO,OPERT-DISTWIDE,OPT / PROF SERVICES
H74R1912	IMPERIAL SPRINKLER SUPPLY	1,253.88	1,253.88	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1913	O.F. WOLFINBARGER	794.88	794.88	0110170082 4320	MO,OPERT-DISTWIDE,OPT / PLANT M/O/SEC
H74R1914	WOLVERINE SPORTS	194.21	194.21	0141105010 4301	MHS,PHYSICAL EDUCATION,IN / INSTR
H74R1915	OFFICE DEPOT	294.16	294.16	0181150027 4310	VVH,GENERAL SCHL ADMN,SAD / ADMIN
H74R1916	OFFICE DEPOT	275.90	275.90	0118159021 4310	EC,WORKABILITY,SI / ADMIN SUPPLIES
H74R1917	ACORN MEDIA	624.24	624.24	0151108010 4301	FVH,SOCIAL SCIENCE,IN / INSTR
H74R1918	OFFICE DEPOT	272.09	272.09	0151108010 4301	FVH,SOCIAL SCIENCE,IN / INSTR
H74R1919	IMAGE 2000	540.00	540.00	0151108010 5655	FVH,SOCIAL SCIENCE,IN / EQUIP MAINT
H74R1920	AMAZON.COM	303.36	303.36	0151225010 4301	FVH,CROP COMPUTER PGRM,IN / INSTR
H74R1921	MAINTENANCELOGIN.COM	1,500.00	1,500.00	0110161081 5834	MO,BLDG MAINT DISTWD,MNT /
H74R1922	RHINO ELECTRIC	656.75	656.75	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1923	SCHOOL HEALTH CORPORATION	375.87	375.87	0171130050 4310	EHS,ATHLETICS,STA / ADMIN SUPPLIES
H74R1924	VALLEY BUSINESS MACHINES	2,634.98	2,634.98	0171104010 4301	EHS,MATHEMATICS,IN / INSTR
H74R1925	TREE PROS INC	650.00	650.00	0110170082 5850	MO,OPERT-DISTWIDE,OPT / PROF SERVICES
H74R1926	RIDDELL	8,948.92	8,948.92	0151130050 5650	FVH,ATHLETICS,STA / REPAIRS/NON-CAP
H74R1927	AMAZON.COM	106.73	106.73	0156520712 4301	FVH,SE RESRC SPEC NSD,RS / INSTR
H74R1928	CDWG	1,223.36	1,223.36	0117122921 4310	EC,SE MNTL HLTH INST SUPP,SI / ADMIN SUPPLIES
H74R1929	JOHN RIZUTO	167.40	167.40	0151101010 5650	FVH,FINE ARTS,IN / REPAIRS/NON-CAP
H74R1930	JOSTENS INC	5,240.25	5,240.25	0151153027 4310	FVH,ASST PRNCPL-GUID,SAD / ADMIN SUPPLIES
H74R1931	FOLLETT LIBRARY RESOURCES	354.94	354.94	0151140024 4301	FVH,MEDIA CENTER SVCS,MED / INSTR
H74R1932	WW NORTON AND CO INC	156.40	156.40	0151108010 4201	FVH,SOCIAL SCIENCE,IN / BOOKS-REFERENCE
H74R1933	PEARSON EDUCATION	1,219.18	1,219.18	0146510511 4301	MHS,SE CLASS SD,SC / INSTR

User ID: CMTAYL
Report ID: PO010 <Ver. 020703>

Page No.: 9

Current Date: 02/25/2014
Current Time: 12:12:10

HUNTINGTON BCH UHSD
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1934	MEDCO SUPPLY COMPANY INC	215.78	215.78	0151229010 4301	FVH,CROP SPORTS MEDICINE,IN / INSTR
H74R1935	HBUHSD WORKERS COMPENSATION	32,540.25	32,540.25	6810190070 5896	INS WORKERS COMP,ENT / WRKS COMP/LIABILITY
H74R1936	FLAGHOUSE INC	412.92	412.92	0141105010 4301	MHS,PHYSICAL EDUCATION,IN / INSTR
H74R1940	A & A FLUID POWER LLC	2,347.81	2,347.81	0116630046 5650	MO,TRANSP-BUSES,PTR / REPAIRS/NON-CAP
H74S0158	EDUCATION WEEK	39.00	39.00	0110210021 5300	EC,INSTR PROGRAM DEV,SI / DUES &
H74W0273	LINDAMOOD BELL	26,700.00	26,700.00	0196580518 5115	CSE,SE NPS/A SD,NP / NPS WSD
H74W0274	OLIVER, MYRIAM	801.00	801.00	0196635546 5874	CSE,SE TRANSP SD,PT / PAYMENT TO PARENTS -
H74W0275	NGUYEN, HA D.	1,881.00	1,881.00	0196635546 5874	CSE,SE TRANSP SD,PT / PAYMENT TO PARENTS -
H74W0276	ROSSIER PARK JUNIOR AND SENIOR	30,348.00	30,348.00	0196580518 5113	CSE,SE NPS/A SD,NP / NPS HBUHSD
H74W0277	URAM MA LMFT, MICHAEL J	2,875.00	2,875.00	0196580518 5113	CSE,SE NPS/A SD,NP / NPS HBUHSD
H74W0278	PALTIN PH.D, DAVID M	3,000.00	3,000.00	0196580518 5113	CSE,SE NPS/A SD,NP / NPS HBUHSD
H74W0279	MORENO, YOLANDA	497.50	497.50	0196501822 5850	CSE,SE REGN SPEC SVCS,AU / PROF SERVICES
H74W0280	CORNERSTONE THERAPIES	150.00	150.00	0196580518 5114	CSE,SE NPS/A SD,NP / NPS OVSD
H74W0281	CORNERSTONE THERAPIES	1,355.00	1,355.00	0196580518 5114	CSE,SE NPS/A SD,NP / NPS OVSD
H74W0282	CORNERSTONE THERAPIES	960.00	960.00	0196580518 5114	CSE,SE NPS/A SD,NP / NPS OVSD
H74W0283	CORNERSTONE THERAPIES	960.00	960.00	0196580518 5114	CSE,SE NPS/A SD,NP / NPS OVSD
H74W0284	VU, DIEP	497.50	497.50	0196501822 5850	CSE,SE REGN SPEC SVCS,AU / PROF SERVICES
H74X0431	INSTANT IMPRESSIONS INC	500.00	500.00	0110142072 5850	EC,PRINTING/DUPLC SVS,GAD / PROF SERVICES
Fund 01 Total:		378,851.56			
Fund 11 Total:		252,408.99			
Fund 45 Total:		504,055.63			
Fund 68 Total:		47,418.53			
Total Amount of Purchase Orders:		1,182,734.71			

HUNTINGTON BCH UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BOARD OF TRUSTEES 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	CHANGE ACCOUNT AMOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
G74R0886	IMAGE 2000	1,858.20	+1,054.77 0161103010 5655	OVH, LANGUAGE ARTS, IN / EQUIP MAINT
G74R1898	OFFICE DEPOT	3,154.44	-0.01 0110150072 4310	EC, RISK MANAGEMENT, GAD / ADMIN SUPPLIES
G74W0214	OLIVER, MYRIAM	809.00	+250.11 0196580518 5113	CSE, SE NPS/A SD, NP / NPS HBUHSD
G74W0282	WERTHEIMER-GALE AND ASSOCIATES	900.00	+250.00 0196580518 5113	CSE, SE NPS/A SD, NP / NPS HBUHSD
H74A0031	ATKINSON ANDELSON LOYA RUDD AN	30,000.00	+19,200.00 0110609072 5860	ATTORNEY FEES-GENRL ADMN / LEGAL FEES
H74C0044	AMAZON.COM	953.84	+14.85 0110140072 5963	EC, PURCHASING, GAD / OTHER POSTAGE/COURIER
H74R0124	DELL MARKETING	1,922.16	+516.78 0156600010 4301	FVH, EIA-LEP, IN / INSTR MATERIALS/SUPPLIES
H74R0489	FOLLETT EDUCATIONAL SERVICES	17,218.74	+84.30 0110216021 4310	EC, SP ED/SP PRGMS ADMN, SI / ADMIN SUPPLIES
H74R0885	NASCO	407.57	+1,209.60 0116300010 4101	LOTTERY INST MAT REG, IN / TEXTBOOKS-BASIC
H74R1280	VISION MARKING	20.48	+80.00 0171101010 4301	EHS, FINE ARTS, IN / INSTR MATERIALS/SUPPLIES
H74R1341	SCHOOL HEALTH CORPORATION	44.56	+9.94 0110340072 4310	EC, CLASS PRSNL COMMSN, GAD / ADMIN SUPPLIES
H74R1373	OFFICE DEPOT	299.99	+14.25 0141164034 4315	MHS, HEALTH SERVICES, HS / MEDICAL SUPPLIES
H74R1382	DELL MARKETING	3,349.66	+3.35 0186400010 4301	CDS, COMMUNITY DAY SCHL, IN / INSTR
H74R1400	DATA MANAGEMENT INC.	19.98	+171.20 0194259027 4410	CHS, WASC ACCREDITN, SAD / NONCAPITALIZED
H74R1473	MB PAINTING	38,700.00	-4.35 0181150027 4310	VVH, GENERAL SCHL ADMN, SAD / ADMIN SUPPLIES
H74R1518	OFFICE DEPOT	872.32	+8,000.00 0110161081 5650	MO, BLDG MAINT DISTWD, MNT / REPAIRS/NON-CAP
H74R1536	OFFICE DEPOT	349.18	+74.73 1191604010 4301	AE, ESL, IN / INSTR MATERIALS/SUPPLIES
H74R1621	P AND R PAPER SUPPLY COMPANY I	9,048.62	+9.13 0141217010 4301	MHS, CROP COMPTGR GRPHCS, IN / INSTR
H74R1624	P AND R PAPER SUPPLY COMPANY I	2,665.41	-7,670.97 0151170081 4320	FVH, BUILDING MAINT, MNT / PLANT M/O/SEC
H74R1626	P AND R PAPER SUPPLY COMPANY I	728.95	+7,597.10 0151171082 4320	FVH, PLANT OPER, OPT / PLANT M/O/SEC SUPPLIES
H74R1627	P AND R PAPER SUPPLY COMPANY I	1,275.88	+37.58 0110172082 4320	EC, PLANT OPERATIONS, OPT / PLANT M/O/SEC
H74R1628	P AND R PAPER SUPPLY COMPANY I	7,976.45	-31.70 0181171082 4320	VVH, PLANT OPERATIONS, OPT / PLANT M/O/SEC
			+6.16 1191671082 4320	AE, PLANT OPERATIONS, OPT / PLANT M/O/SEC
			-158.22 0141171082 4320	MHS, PLANT OPER, OPT / PLANT M/O/SEC SUPPLIES

User ID: CMTAYL
Report ID: PO011

<Rev. 070303>

Page No.: 1

Current Date: 02/25/2014
Current Time: 12:15:42

HUNTINGTON BCH UHSD .

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES

03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	CHANGE ACCOUNT AMOUNT	NUMBER	PSEUDO / OBJECT DESCRIPTION
H74R1635	P AND R PAPER SUPPLY COMPANY I	6,665.94	-105.50	0171171082 4320	EHS,PLANT OPER,OPT / PLANT M/O/SEC SUPPLIES
H74R1636	P AND R PAPER SUPPLY COMPANY I	9,643.75	+73.87	0121171082 4320	HBH,PLANT OPER,OPT / PLANT M/O/SEC SUPPLIES
H74R1637	P AND R PAPER SUPPLY COMPANY I	6,684.02	+67.72	0161171082 4320	OVH,PLANT OPER,OPT / PLANT M/O/SEC SUPPLIES
H74R1650	THE DUMBELL MAN FITNESS EQUIPM	4,925.83	+70.64	0171105010 5650	EHS,PHYSICAL EDUCATION,IN / REPAIRS/NON-CAP
H74R1660	P AND R PAPER SUPPLY COMPANY I	733.00	+116.86	0121138050 4320	HBHS,STADIUM,STA / PLANT M/O/SEC SUPPLIES
H74R1702	WRIGHT'S LABOR SERVICE	29,655.00	+18,720.00	0110161081 5650	MO,BLDG MAINT DISTWD,MNT / REPAIRS/NON-CAP
H74R1703	EMERGENCY LIGHTING EQUIPMENT S	19,815.12	+9,195.12	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74R1730	UNISOURCE CORP	4,594.31	-289.88	0121171082 4320	HBH,PLANT OPER,OPT / PLANT M/O/SEC SUPPLIES
H74R1733	PILGRIM FENCE COMPANY	3,990.00	-1,207.44	0171170081 4420	EHS,BUILDING MAINT,MNT / NONCAPITALIZED
			+888.24	0171170081 5650	EHS,BUILDING MAINT,MNT / REPAIRS/NON-CAP
H74S0071	ORANGE COUNTY SCHOOL BOARDS AS	125.00	+125.00	0110001071 5300	EC,BOARD,BDS / DUES & MEMBERSHIPS
H74S0082	NATIONAL NOTARY ASSOCIATION	59.00	+7.00	0110002071 5300	EC,SUPERINTENDENT,BDS / DUES & MEMBERSHIPS
H74W0047	CORNERSTONE THERAPIES	3,600.00	+200.00	0196580518 5112	CSE,SE NPS/A SD,NP / NPS HBCSD
H74W0076	CORNERSTONE THERAPIES	8,110.00	+960.00	0196580518 5111	CSE,SE NPS/A SD,NP / NPS FVSD
H74W0172	SPEECH AND LANGUAGE	47,981.50	+8,736.00	0196580518 5113	CSE,SE NPS/A SD,NP / NPS HBUHSD
H74W0227	DEL SOL SCHOOL	58,485.00	+44,212.50	0196580518 5112	CSE,SE NPS/A SD,NP / NPS HBCSD
H74W0229	CORNERSTONE THERAPIES	1,960.00	+1,000.00	0196580518 5114	CSE,SE NPS/A SD,NP / NPS OVSD
H74W0242	CORNERSTONE THERAPIES	1,045.00	+85.00	0196580518 5114	CSE,SE NPS/A SD,NP / NPS OVSD
H74X0006	KIMBALL MIDWEST	3,000.00	+1,500.00	0151171082 4320	FVH,PLANT OPER,OPT / PLANT M/O/SEC SUPPLIES
H74X0013	GREAT WESTERN SANITARY SUPPLY	2,000.00	+500.00	1191671082 4320	AE,PLANT OPERATIONS,OPT / PLANT M/O/SEC
H74X0034	SMART AND FINAL STORES CORP	275.00	+100.00	1191623010 4301	AE, MEDICAL ASSISTANT,IN / INSTR
H74X0068	AIRGAS WEST	18,000.00	+5,000.00	0110170082 4320	MO,OPER-DISTWIDE,OPT / PLANT M/O/SEC
H74X0093	FLEET SERVICES INC	8,000.00	+3,000.00	0116630046 4331	MO,TRANSP-BUSES,PTR / VEHICLE SUPPLIES
H74X0135	SCHOOL BUS PARTS CO	6,000.00	+1,000.00	0116630046 4360	MO,TRANSP-BUSES,PTR / PUPIL TRANSP SUPPLIES

User ID: CMTAYL

Report ID: P0011

<Rev. 070303>

Page No.: 2

Current Date: 02/25/2014

Current Time: 12:15:42

HUNTINGTON BCH UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES 03/11/2014

FROM 01/29/2014 TO 02/24/2014

PO NUMBER	VENDOR	PO TOTAL	CHANGE ACCOUNT AMOUNT	NUMBER	PSEUDO / OBJECT DESCRIPTION
H74X0154	VISTA PAINT	4,000.00	+2,000.00	0110161081 4320	MO,BLDG MAINT DISTWD,MNT / PLANT M/O/SEC
H74X0245	AARDVARK CLAY AND SUPPLIES INC	5,000.00	+1,000.00	0121101010 4301	HBH,FINE ARTS,IN / INSTR MATERIALS/SUPPLIES
H74X0277	ROSEBRAND	800.00	+300.00	0121133050 4310	HBH,AUDITORIUM,STA / ADMIN SUPPLIES
H74X0294	FRYS ELECTRONICS	2,700.00	+700.00	0110130077 4310	EC,DATA PROCESSING,DPS / ADMIN SUPPLIES
H74X0302	AARDVARK CLAY AND SUPPLIES INC	7,000.00	+2,000.00	0151101010 4301	FVH,FINE ARTS,IN / INSTR MATERIALS/SUPPLIES
H74X0310	SMART AND FINAL STORES CORP	2,000.00	+1,000.00	0151123010 4301	FVH,CONSUMER EDUC,IN / INSTR
H74X0322	STATER BROTHERS MARKETS	2,500.00	+500.00	0131123010 4301	WHS,CONSUMER EDUC,IN / INSTR
H74X0323	SMART AND FINAL STORES CORP	1,500.00	+500.00	0131123010 4301	WHS,CONSUMER EDUC,IN / INSTR
H74X0327	OFFICE DEPOT	20,000.00	+8,000.00	0131150027 4310	WHS,GENERAL SCHL ADMIN,SAD / ADMIN SUPPLIES
H74X0340	UNISOURCE CORP	3,800.00	+1,800.00	0110172082 4320	EC,PLANT OPERATIONS,OPT / PLANT M/O/SEC
H74X0367	HOME DEPOT CREDIT SERVICES	2,000.00	+500.00	0110167081 4320	ETS,SERVICE SYSTEMS,MNT / PLANT M/O/SEC
H74X0430	PT PRODUCTIONS	1,600.00	-128.00	0121133050 5655	HBH,AUDITORIUM,STA / EQUIP MAINT AGREEMENT
Fund 01 Total:			142,164.84		
Fund 11 Total:			680.89		
Total Amount of Change Orders:			142,845.73		

IV-A (13) 3-11-14

User ID: CMTAYL
Report ID: PO011

<Rev. 070303>

Page No.: 3

Current Date: 02/25/2014
Current Time: 12:15:42

25-Feb-14

P.O. NO.	VENDOR	CATEGORY	AMOUNT
15733	CAL TROPICS PRODUCERS	FOOD PURCHASES	\$ 6,448.00


CHANGE ORDER		INCREASE AMOUNT
15702 BERKELEY BEVERAGE COMPANY	FOOD PURCHASES	\$ 20,000.00

PURCHASE ORDER TOTALS	\$	26,448.00
------------------------------	-----------	------------------

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

TO: Dr. Gregory Plutko, Superintendent

FROM: Carolee Ogata, Assistant Superintendent – Human Resources
Jackie DeHay, Director – Human Resources, Classified Personnel



DATE: March 11, 2014

RE: PERSONNEL REPORT

RECOMMENDATION: Approval is recommended for the Certificated and Classified Personnel Report No. 10 as presented.

BACKGROUND INFORMATION: The Board of Trustees needs to be aware of all personnel transactions including but not limited to employment of new hires, assignment/reassignment, promotions, leave of absence, and termination of current employees throughout the current school year.

kn

PERSONNEL REPORT NO. 10
March 11, 2014

CERTIFICATED PERSONNEL REPORT NO. 10

Leave of Absence

<u>Name</u>	<u>Position/Location</u>	<u>Reason</u>	<u>Effective</u>
Birtley, Tom	Art, FVHS (lv of abs)	Personal	2014-15
Zeller, Kelly	Bio Sci, MHS (lv of abs)	Personal	2014-15

Employment

<u>Name</u>	<u>Position</u>	<u>Credential</u>	<u>Degree</u>
Turley, Jeff	PE, MHS (2014-15)	RySS: PE	MA-Concordia U

The following persons are to be available for substitute employment, as necessary, during the 2013-14 school year.

<u>Name</u>	<u>Major/Minor</u>
Arora, Annette	Biological Sci
Arshagouni, Paul	History
Bell, Megan	General Educ
Haderlein, Paul	Political Sci
Huber, Joshua	Sociology
Koenig, Paul	Math, Science
Loadsman, Chelsea	English
Moheb, Ramin	Medicine, Elec Engineering
Valsonis, Brandon	History
Keating, James	Retired Administrator

CLASSIFIED PERSONNEL REPORT NO. 10

EMPLOYMENT

Regular

<u>Name</u>	<u>Classification</u>	<u>Hrs</u>	<u>Mos</u>	<u>Location</u>	<u>Eff Date</u>
Acevedo, Jose	Storekeeper	40	11.5	FNS	02/25/14
Haskin, Madison	Instructional Aide-Sp Ed	19	10	VvHS	02/24/14
Jackson, Cherie	Instructional Aide-Sp Ed	19	10	EHS	02/18/14
Killeen, Patrick	Instructional Aide-SH	19	10	INCL	02/05/14
Lawrence, Liza	Clerical Assistant	19	10	INCL	02/13/14
McArthur, Cameron	Instructional Aide-SH	19	10	INCL	02/05/14

Classified Service Exempt

<u>Name</u>	<u>Assignment</u>	<u>Location</u>	<u>Eff Date</u>
Gummerman, William	Light & Sound Technician	HBHS/APA	02/24/14
Hernandez, Miguel	College Student Tutor	WHS	02/14/14
Tran, Tam	College Student Tutor	WHS	02/06/14
Velasco, Jonathan	College Student Tutor	WHS	02/26/14

Extra Assignment Specialist

<u>Name</u>	<u>Assignment</u>	<u>Location</u>	<u>Eff Date</u>
Casucci, Gary	Music – Piano	FVHS	02/05/14
Chapman, Bruce	Baseball	FVHS	02/03/14
Cortez, Edgar	Wrestling	WHS	02/10/14
Dixon, Eric	Track	EHS	02/19/14
Hafen, Paul	Surf	FVHS	02/25/14
Keegan-Jones, Michael	Lacrosse	MHS	02/03/14
Kulick, Christopher	Softball	FVHS	02/28/14
Leuta, Valerie	Track	OVHS	02/18/14
Mendez, Osvaldo	Track	HBHS	02/12/14
Olson, Parker	Track	EHS	02/27/14
Palacios, Andrew	Football	FVHS	02/06/14
Perry, Vincent	Baseball	EHS	02/20/14
Ridens, Amber	Volleyball	FVHS	02/19/14
Schiltz, Cory	Track	EHS	02/26/14
Wilson, Dennis	Track	EHS	02/06/14
Wojtaszek, Sandra	Box Office	HBHS/APA	02/14/14

Student Worker

<u>Name</u>	<u>Location</u>	<u>Eff Date</u>
Castro, Adriana	OVHS	02/07/14
Curry, Hailey	MHS	02/12/14
DeVore, Alicia	OVHS	02/05/14
Hinchee, Tommy	HBHS/APA	02/06/14
Humphrey, Garrett	WHS	02/13/14
Hwang, Michelle	EHS	02/20/14
Lopez, Vanessa	VvHS	02/27/14
Manzano, Matthew	MHS	02/04/14
McMills, Alia	FVHS	02/27/14
Melendez, Pedro	WHS	02/13/14
Munoz, Aldo	FVHS	02/04/14
O'Connell, Bradon	HBHS/APA	02/06/14
Perez, Jonathan	WHS	02/13/14
Rivera, Brenda	WHS	02/04/14
Runfol, Raychel	FVHS	02/27/14
Stradtman, Devon	MHS	02/13/14
Sueda, Shea	FVHS	02/18/14
Viloria, Ashley	FVHS	02/07/14
Withey, Nathan	EHS	02/04/14

Substitute

<u>Name</u>	<u>Classification</u>	<u>Eff Date</u>
Akita, Laura	Clerical Assistant	02/13/14
Albert, Lucia	Senior Secretary	02/04/14
Ashcraft, Patricia	Clerical Assistant	02/05/14
Contreras-Cruz, Jesse	Custodian	01/14/14
Durkee, Ryan	Custodian	02/25/14
Ingertson, Kyra	Instructional Aide-SH	02/20/14
Lee-Hanamura, Keri	Receptionist	02/11/14
Mata, Sergio	Custodian	02/13/14
Samson, Jenesgrace	LVN	01/06/14
Welch, JoAnne	Food Service Assistant	02/06/14
Yruretagoyena, Annette	Food Service Assistant	02/11/14

CHANGE OF STATUS

Personal Leave Without Pay

Szeneri, Kandyce	Instructional Aide-SH, 19/10, FVHS	2/24/14 - 05/09/14
------------------	------------------------------------	--------------------

Transfer

Breneman, Charles	From: Instructional Aide-SH, 19/10, EHS/SAC To: Instructional Aide-IB, 29/10, EHS/SAC	02/11/14
-------------------	--	----------

Gibson, Derrion	From: Campus Supervisor, 19/10, EHS To: Campus Supervisor, 19/10, WHS	02/17/14
-----------------	--	----------

Voluntary Increase in Time

Fee, Jeffrey	From: Campus Supervisor, 19/10, WHS To: Campus Supervisor, 29/10, WHS	02/04/14
--------------	--	----------

RE-EMPLOYMENT AND REINSTATEMENT

Regular

<u>Name</u>	<u>Classification</u>	<u>Hrs</u>	<u>Mos</u>	<u>Location</u>	<u>Eff Date</u>
Albert, Lucia	Clerical Assistant	19	10	OVHS	03/03/14

RESIGNATION

Regular

<u>Name</u>	<u>Classification</u>	<u>Hrs</u>	<u>Mos</u>	<u>Location</u>	<u>Eff Date</u>
Bejarano, Brandon	Instructional Aide-SH	19	10	WHS	02/28/14
Borack Christy	Instructional Aide-SpEd	19	10	MHS	02/21/14
Carrington, Arthur	Custodian	40	12	FVHS	02/14/14
Coddington, Kenneth	Instructional Aide-SpEd	32	10	AE/CHS	02/28/14
Iturbe, Giovanni	Instructional Aide-SH	19	10	MHS	02/07/14
Leuta, Kaleena	Instructional Aide-SpEd	19	10	OVHS	02/28/14
Ring, Ashley	Instructional Aide-SpEd	19	10	WHS	01/31/14
Tran, Christine	Inter. Clerk Typist-Bil	29	10	AE/CHS	02/28/14

RESIGNATION (CONT'D)

Classified Service Exempt

<u>Name</u>	<u>Classification</u>	<u>Location</u>	<u>Eff Date</u>
Doan, Loc	College Student Tutor	HBHS	02/18/14
Huynh, Jason	College Student Tutor	WHS	01/17/14
McGuire, Melissa	College Student Tutor	HBHS	02/18/14
Torres-Martinez, Karla	College Student Tutor	WHS	01/17/14
Vuono, Nicholas	College Student Tutor	HBHS	02/18/14
Wilson, Monica	College Student Tutor	HBHS	02/18/14

Extra Assignment Specialist

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Eff Date</u>
Atoli, Eli	Football	OVHS	02/13/14
Backer, Tasman	Water Polo	HBHS	02/28/14
Berry, Sam	Wrestling	EHS	02/26/14
Boggeln, Sarah	Basketball	HBHS	02/28/14
Capristo, Jon	Lacrosse	HBHS	02/28/14
Cerda, Allyson	Soccer	EHS	02/26/14
Cook, Todd	Baseball	EHS	02/26/14
Copeland, Anthony	Baseball	EHS	02/28/14
Cropper, Riley	Volleyball	EHS	02/28/14
Dubrish III, Robert	Football	EHS	02/26/14
Freker, Robert	Soccer	MHS	02/26/14
Goddard, Terry	Basketball	EHS	02/26/14
Gonzalez, Nykolo	Football	FVHS	02/13/14
Grego, Robert	Track	EHS	02/26/14
Guerrero, Crystal	Cheer	FVHS	02/04/14
Hart, Alexandra	Swim	HBHS	02/28/14
Judy, Rachel	Basketball	OVHS	02/25/14
Kabre, Sheila	Track	EHS	02/28/14
Karpman, Brian	Track	EHS	02/27/14
Katsuki, Chris	Baseball	OVHS	02/24/14
Krapivkin, Tim	Football	FVHS	02/13/14
Martinez, Jonathan	Soccer	OVHS	02/13/14
McCauley, Michael	Softball	HBHS	02/28/14
Menke, William	Swim	EHS	02/26/14
Moriyama, Derek	Volleyball	EHS	02/26/14
Musselman, Stephen	Softball	EHS	02/26/14
Nichols, Evelyn	Softball	FVHS	02/13/14
Noble, William	Football	EHS	02/13/14
Owen, Brittany	Track	EHS	02/26/14
Peth, Joshua	Wrestling	EHS	02/26/14

RESIGNATION (CONT'D)

Extra Assignment Specialist

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Eff Date</u>
Pizzica, Cameron	Track	HBHS	02/28/14
Raye, Hayden	Track	HBHS	02/28/14
Reed-Kraus, Ashworth	Track	HBHS	02/28/14
Ritter, Cliff	Baseball	FVHS	02/13/14
Roy, Alec	Soccer	HBHS	02/28/14
Sarachman, Andrew	Football	HBHS	02/07/14
Sato, Blaine	Track	HBHS	02/25/14
Schneekluth, Cody	Baseball	EHS	02/27/14
Schneekluth, Kaylee	Soccer	EHS	02/27/14
Sipaeya, Sunil	Tennis	FVHS	02/25/14
Spies, Adam	Football	EHS	02/27/14
Watanabe, Jason	Cross Country	MHS	02/14/14
Wood, Ashleigh	Basketball	HBHS	02/14/14
Ziegenhagen, Mark	Football	HBHS	02/28/14

Student Worker

<u>Name</u>	<u>Location</u>	<u>Eff Date</u>
Abraham, Mark	FVHS	02/13/14
Alonzo, Jessica	FVHS	02/13/14
Altfather, Melanie	WHS	02/12/14
Arnold, Tyler Arnold	WHS	02/12/14
Avalos, Francisco	FVHS	02/13/14
Bahena, Wendy	WHS	02/12/14
Banos, Christopher	WHS	02/12/14
Beauvais, Brandon	FVHS	02/13/14
Bedola, Alex	FVHS	02/13/14
Bhakta, Krutika Rohit	WHS	02/12/14
Borja, Ana Ivon	WHS	02/12/14
Bouldin, William	VvHS	02/13/14
Brewer, Jessica	VvHS	02/13/14
Brito, Maile	WHS	02/12/14
Campos, Ricardo	WHS	02/12/14
Canas, Danielle	FVHS	02/20/14
Cardenas, Nicholas	FVHS	02/13/14
Church, Jessica	FVHS	02/13/14
Coyle, Joy Margret	WHS	02/12/14
Cruz-Salceda, Gerardo	WHS	02/13/14

RESIGNATION (CONT'D)Student Worker (Cont'd)

<u>Name</u>	<u>Location</u>	<u>Eff Date</u>
De Anda, Michael Angel	WHS	02/12/14
Deita, Raul	WHS	02/13/14
Do, Christine	VvHS	02/13/14
Do, Samuel	WHS	02/12/14
Doppke, Jennifer	WHS	02/12/14
Edwards, Anthony Dimitri	WHS	02/12/14
Espinosa, Tommy Frank	WHS	02/18/14
Esquivel, Cyrus	WHS	02/12/14
Fernandez, Jose	WHS	02/13/14
Fernandez, Maria	FVHS	02/13/14
Ferreya, Moises	WHS	02/12/14
Flores, Cynthia	WHS	02/12/14
Freeman, Anthony	VvHS	02/13/14
Furin, James	FVHS	02/20/14
Gali, Tamara	FVHS	02/13/14
Garcia, Alegandro	WHS	02/12/14
Garcia, Alfredo	WHS	02/12/14
Garcia-Ferreya, Mario	WHS	02/21/14
Giambrone, Dominic	MHS	02/13/14
Ginat, Daniel	WHS	02/13/14
Gonzalez-Solis, Alex	WHS	02/12/14
Gordon, Roderick	FVHS	02/13/14
Graf, Amanda	FVHS	02/13/14
Guerrero, Brayan R Leon	WHS	02/18/14
Guerrero-Soto, Analleli	WHS	02/12/14
Guzman, Antonio	EHS	02/13/14
Guzman, Erick	WHS	02/13/14
Hatashita, Bill	EHS/SAC	02/13/14
Hernandez, Bryan	FVHS	02/13/14
Hollerbach, Evie Rae	WHS	02/12/14
Hurtado, Alvarez	WHS	02/13/14
Jimenez, Braya	WHS	02/13/14
Johnson, Jacob	WHS	02/13/14
Juarez, Jose Ismael	WHS	02/12/14
Kale, Marie	WHS	02/13/14
Kulka, Justin	FVHS	02/13/14

RESIGNATION (CONT'D)Student Worker (Cont'd)

<u>Name</u>	<u>Location</u>	<u>Eff Date</u>
Lambaz, Mohammad	FVHS	02/13/14
Larson, Lindsay	FVHS	02/13/14
Lee, Kaleb Hanil	WHS	02/13/14
Leung, Shery	WHS	02/13/14
Licona, Carlos	WHS	02/13/14
Livingston, Jeremiah	FVHS	02/13/14
Lopez, Daisy	WHS	02/12/14
Losso Cortez, Vicken Aram	WHS	02/12/14
Luna, Ruth Kelley	WHS	02/12/14
Mai, Than	FVHS	02/20/14
Mai, Thanh	FVHS	02/13/14
Marta, Veronica Yvette	WHS	02/12/14
McRae, Jordan	VvHS	02/13/14
Medaris, Daniel Anthony	WHS	02/12/14
Melnick, Nicholas	FVHS	02/20/14
Millsap, Cheyenne Demarra	WHS	02/12/14
Montellano, Pedro	WHS	02/13/14
Morales, Vincent	WHS	02/13/14
Munoz, Courtney	FVHS	02/13/14
Murillo, Gabriela	FVHS	02/13/14
Naile, Nolan	FVHS	02/13/14
Nance, Sarah	FVHS	02/13/14
Ngo, John Trung	WHS	02/12/14
Nguyen, Brittany	WHS	02/13/14
Nguyen, Elizabeth	WHS	02/14/14
Nguyen, Michelle	FVHS	02/13/14
Nguyen, Nhan Thanh	WHS	02/12/14
Nguyen, Quang	FVHS	02/13/14
Nguyen, Steven Truong	WHS	02/13/14
Nunez-Garcia, Jose	WHS	02/13/14
Ocampo, Maria	WHS	02/13/14
Ochoa, Sammy	WHS	02/12/14
Padilla-Pena, Carlos	WHS	02/13/14
Paxton, Natalie	WHS	02/13/14
Perez, Brian	WHS	02/13/14
Perez, Gustavo	WHS	02/13/14

RESIGNATION (CONT'D)Student Worker (Cont'd)

<u>Name</u>	<u>Location</u>	<u>Eff Date</u>
Perez, Monica	WHS	02/13/14
Pham, David	FVHS	02/13/14
Pham, Liza Anh	FVHS	02/20/14
Phan, Diana-Ha Minh	WHS	02/13/14
Ponce, Miguel	WHS	02/13/14
Puebla, Ashley	WHS	02/13/14
Pyle, Joseph	MHS	02/13/14
Ramsay II, Zhon Frances	WHS	02/13/14
Robinson, Amber	FVHS	02/14/14
Romero, Antonio Miguel	WHS	02/13/14
Rubio, Andrew	FVHS	02/13/14
Salgado, Luisa	WHS	02/13/14
Shloub, Paige	FVHS	02/14/14
Smith, Brittany	FVHS	02/14/14
Solorio, Maria	WHS	02/13/14
Solorio, Sean	MHS	02/14/14
Stengel, Conner	WHS	02/14/14
Thatcher, Warrick	WHS	02/14/14
Thissen Jr., Timothy	WHS	02/13/14
Tran, Teresa	WHS	02/14/14
Truong, Tony	WHS	02/14/14
Vargas, Robert	WHS	02/13/14
Vazquez, Daniel	WHS	02/13/14
Vazquez, Jacqueline	WHS	02/14/14
Vega, Miguel	WHS	02/13/14
Villagomez, Jose	WHS	02/13/14
Vo, Bryant	FVHS	02/20/14
Vo, Kevin Hung	WHS	02/13/14
Vu, Tommy	FVHS	02/20/14
Waters, Danien	FVHS	02/20/14
Weinburger, Mariana	WHS	02/13/14
White, Savannah	FVHS	02/20/14
Williams, Matthew	FVHS	02/14/14
Winrow, Donte	WHS	02/14/14
Wise, Andrew	FVHS	02/14/14
Wolfe, Jr., Edward	WHS	02/14/14

RESIGNATION (CONT'D)

Student Worker (Cont'd)

<u>Name</u>	<u>Location</u>	<u>Eff Date</u>
York, Phararth	WHS	02/13/14
Zarate, Javier	WHS	02/14/14
Zuniga, Christian	WHS	02/14/14
Zuniga, Marisol	WHS	02/13/14

Substitute

<u>Name</u>	<u>Classification</u>	<u>Eff Date</u>
Cox, Charles	Bus Driver	02/24/14
Fifita, Heidi	Clerical Assistant	02/14/14
Welch, Joanne	Food Service Assistant	02/25/14

Released During Probation

<u>Name</u>	<u>Classification</u>	<u>Location</u>	<u>Eff Date</u>
Doan, Rhonda	Instructional Aide-SpecEd	MHS	02/06/14

Retirement

Marx, Shirley

Shirley was hired as an Intermediate Clerk Typist at Marina HS in September 1996. In October of 2000, she was promoted to Senior Clerk Typist at Marina HS. In August of 2009, she transferred to Westminster HS as a Senior Clerk Typist. She retired on February 15, 2014 with 17½ years of dedicated service to the district.

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

Professional and Official Business Activities

FOR RATIFICATION

March 11, 2014

ACTIVITY/LOCATION/ PARTICIPANTS	DATES	GENERAL FUND COST	CATEGORICAL FUND COST	PURPOSE
UCI WRITING PROJECT Irvine, CA Yvette Wright (R17270) – FVHS	12/12/13	0	\$200 EIA Carryover	To learn strategies for implementing the Common Core State Standards into the writing standards for English Learner students.
INDUSTRY DAY FOR FASHION/INTERIOR PLC GROUP Costa Mesa, CA Kerry Doll (R17216) – FVHS	1/17/14	0	\$125 VATEA	To tour and network with local industry leading to potential career pathways.
COACH: WORLD LANGUAGES AND THE COMMON CORE Los Alamitos, CA Daizy Garcia (R17221) – FVHS	2/1/14	\$175	0	To learn new strategies that build second language acquisition as they relate to the Common Core State Standards.
ACCESS FOR ALL: COMMON CORE STANDARDS & STUDENTS WITH MODERATE/SEVERE DISABILITIES Costa Mesa, CA Nina Jones (FVHS), Carla Taddeo (Dist) – R17267	2/25/14	0	\$250 Special Ed	To learn more about the implementation of Common Core State Standards for students with moderate/severe disabilities.
WET PLATE COLLODION Corona, CA Yvette Marthell (R17220) – OVHS	3/1/14- 3/2/14	0	\$625 VATEA	To learn specific photo techniques.

ACTIVITY/LOCATION/ PARTICIPANTS	DATES	GENERAL FUND COST	CATEGORICAL FUND COST	PURPOSE
<p>EDUCATING FOR CAREERS Sacramento, CA</p> <p>Rod Raschke, Greg Gardiner, Matthew Brutlag (R17260) – EHS</p>	3/2/14- 3/4/14	0	\$3,315 Specialized Secondary Program Grant	To obtain best practices for Specialized Secondary Program (SSP) Grant planning and implementation.
<p>ORANGE COUNTY'S VISIONARY LEADERS' CONFERENCE Anaheim, CA</p> <p>Gregory Plutko, Susan Henry, Kathleen Iverson, Duane Dishno (R17227) – Dist</p>	3/7/14	\$120	0	To meet with other County leaders and participate in discussion regarding the future of Orange County and our residents' education, income, health and housing.
<p>CAL/OCCUPATIONAL SAFETY AND HEALTH ADMINISTRATION 10 TRAINING El Monte, CA</p> <p>Jeff Hutchings (R17264) – M/O</p>	3/8/14- 3/9/14	\$90	0	Ten hour training class on general maintenance, operations, safety and regulations.
<p>CALIFORNIA CONSORTIUM ON HIGHER EDUCATION FOR PEOPLE WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES Los Angeles, CA</p> <p>Ann Clark, Kurt Kosbab (R17237) – EHS</p>	3/10/14	0	\$220 WorkAbility I	To learn outcomes for Transition Aged Youth (TAY) focused on post-secondary education outcomes and goals.

Professional and Official Business Activities

FOR APPROVAL

March 11, 2014

ACTIVITY/LOCATION/ PARTICIPANTS	DATES	GENERAL FUND COST	CATEGORICAL FUND COST	PURPOSE
ADMINISTRATIVE SOFTWARE APPLICATIONS (ASAP) USERS MEETING Rosemead, CA Thanh Huong Tran (R17212), Willie Lacap (R17213) – Adult School	3/12/14	0	\$274 Adult School	To obtain more knowledge and updates for ASAP student database.
2014 CALIFORNIA LANGUAGE TEACHERS ASSOCIATION CONFERENCE San Diego, CA Karen Manosalvas (R17215) – WHS	3/13/14- 3/16/14	0	\$1,543 Title I	To keep abreast of the latest methodologies to teach World Languages.
INTERNATIONAL TECHNOLOGY & PERSONS WITH DISABILITIES CONFERENCE San Diego, CA Leah Guillen (R17236) – WHS, Jamie Murdy (R17243), Suzanne Abbassi (R17244), Lisa Okikawa (R17245) – WOCCE	3/17/14- 3/22/14	0	\$607 Title I \$144 WOCCE	To develop a deeper understanding of students with disabilities with the latest Assistive Technology and Alternative/ Augmentative Communication devices.
PRINT SHOP PRO USER GROUP MEETING San Diego, CA Brian Flook (R17268) – Dist	3/23/14- 3/25/14	\$726	0	To learn, share and expand on implementation and use of Print Shop Pro software.

ACTIVITY/LOCATION/ PARTICIPANTS	DATES	GENERAL FUND COST	CATEGORICAL FUND COST	PURPOSE
WESTERN ASSOCIATION FOR COLLEGE ADMISSION COUNSELING SHARE, LEARN AND CONNECTS CONFERENCE 2014 Orange, CA Allison Upstill (R17231), Karen Collison (R17234) – OVHS	3/25/14	\$210	0	To be able to better prepare students to transition from high school to two or four year colleges.
WORLD POVERTY AND ECONOMIC GROWTH Washington, DC Kerry Doll (R17239) – FVHS	3/27/14- 3/29/14	\$350	0	To discuss and learn from experts on the issue of world poverty and economic growth.
CALIFORNIA SPEECH, LANGUAGE, & HEARING ASSOCIATION (CSHA) CONVENTION San Francisco, CA Wendy Einhorn (R17251) – OVHS	3/27/14- 3/30/14	0	\$1,253 Special Education	To attend workshops on speech and language topics with how they relate to the Common Core State Standards.
CALIFORNIA TRANSCRIBERS AND EDUCATORS FOR THE BLIND AND VISUALLY IMPAIRED (CTEBVI) 55 th ANNUAL CONFERENCE Los Angeles, CA Thanh Ly (R17250), Emily Johnson (R17249), Lisa Okikawa (R17248), Jamie Murdy (R17247), Suzanne Abbasi (R17246) - WOCCE	4/3/14- 4/6/14/	0	\$2,459 WOCCE	To learn the latest techniques, tools and strategies for teaching students with visual impairments.

POB

Page 5

March 11, 2014

ACTIVITY/LOCATION/ PARTICIPANTS	DATES	GENERAL FUND COST	CATEGORICAL FUND COST	PURPOSE
IT'S ALL IN THE DESIGN Costa Mesa, CA Rose Haunreiter, Elizabeth Rehberger (R17207) – HBHS	4/10/14	0	\$250 EIA Carryover	To explore English/Language Arts shifts in Common Core State Standards.
CALIFORNIA CITY SCHOOL SUPERINTENDENTS' SPRING CONFERENCE - 2014 San Diego, CA Greg Plutko (R17226) – Dist	4/23/14- 4/25/14	\$849	0	To attend statewide conference with other superintendents and to receive information helpful to the continuing fiscal and accountability challenges in education.
CALIFORNIA COUNCIL FOR ADULT EDUCATION (CCAЕ) 2014 CONFERENCE San Diego, CA Pamela Canlas (R17210), Rosemary Tayyar (R17218), Vicky Vu (R17223), Long Duong (R17229), Dan Sauer (R17204), Silvia Wood (R17205), Li Ngo (R17199), Mingo Chung (R17198), Suzanne Hammoud (R17225), Harold Mozell (R17222), Robert Esquerre (R17200) – Adult School	4/24/14- 4/26/14	0	\$10,496 EL CIVICS	To learn more about funding partnerships, workforce education, transitions, pathways, and professional development.
2014 HOME ECONOMICS CAREERS AND TECHNOLOGY LEADERSHIP AND MANAGEMENT CONFERENCE Garden Grove, CA Deanna Lee (R17235) – MHS	6/19/14- 6/21/14	0	\$270 Perkins Grant	To gain knowledge on integrating Common Core State Standards with curriculum in pathways, assessment tools, and A-G requirements across the Career Technical Education fields.

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

Field Trips

FOR RATIFICATION

March 11, 2014

SCHOOL/ NUMBER OF STUDENTS	ACTIVITY/LOCATION	SUPERVISION	DATES	FUNDING SOURCE
WHS – 1	Future Farmers of America (FFA) student to participate in the California Association FFA Sacramento Leadership Conference. Sacramento, CA	1 Designated Staff Brian Kim	3/4/14- 3/7/14	Students - \$350 District – \$0 Other – \$500 (VATEA)

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

Field Trips

FOR APPROVAL

March 11, 2014

SCHOOL/ NUMBER OF STUDENTS	ACTIVITY/LOCATION	SUPERVISION	DATES	FUNDING SOURCE
MHS – 350	Science students to attend Physics Fun Day 2014 at Knott's Berry Farm. Buena Park, CA	3 Designated Staff Tim Miller Tom Zook Tracy Haase	3/13/14	Students - \$25 District – \$375 (Subs Only) Other – \$0
HBHS – 150	Science students to attend Physics Fun Day 2014 at Knott's Berry Farm. Buena Park, CA	2 Designated Staff John Johnston Lisa Taylor 3 Other Adults	3/13/14	Students - \$29 District – \$250 (Subs Only) Other – \$0
EHS – 200	Science students to attend Physics Fun Day 2014 at Knott's Berry Farm. Buena Park, CA	4 Designated Staff Dieter Nemes Greg Brewsaugh Triona O'Mahony Berta Rodgers	3/13/14	Students - \$30 District – \$125 (Sub Only) Other – \$0
HBHS – 90	Advanced Placement Environmental Science students to visit the Orange County Sanitation Department and Water District to learn about waste water treatment. Fountain Valley, CA	2 Designated Staff Ken Ostrowski Carissa Rice	3/14/14	Students - \$10 District - \$250 (Subs Only) Other - \$0
HBHS – 20	Boys Volleyball team to compete in the Best of the West Invitational Tournament. Poway, CA	1 Designated Staff Craig Pazanti 2 Other Adults	3/14/14- 3/15/14	Students - \$0 District – \$125 (Sub Only) Other – \$0
OVHS – 5	Consumer and Family Studies students to compete in the ProStart Competition of Culinary Management. Sacramento, CA	1 Designated Staff Maria Nicolaides 1 Other Adult to include a male chaperone	3/15/14- 3/17/14	Students - \$0 District – \$0 Other - \$640 (Perkins Grant)

SCHOOL/ NUMBER OF STUDENTS	ACTIVITY/LOCATION	SUPERVISION	DATES	FUNDING SOURCE
FVHS – 5	Consumer and Family Studies students to compete in the ProStart Competition of Culinary Management. Sacramento, CA	3 Designated Staff Armida Gordon Cori Brooks Kerry Doll 1 Other Adult to include a male chaperone	3/15/14- 3/17/14	Students - \$156 District – \$0 Other - \$1,000 (VATEA)
WHS – 8	Orange County Academic Decathlon students to attend the State Invitational Championship. Sacramento, CA	1 Designated Staff Erick Brothwell 1 Other Adult to include a female chaperone	3/20/14- 3/23/14	Students - \$0 District - \$0 Other - \$4,730 (ASB)
MHS – 16	Fashion/Clothing students to attend the DEBUT Runway Show at the Fashion Institute of Design & Merchandising. Los Angeles, CA	1 Designated Staff Leah Bratcher	3/21/14	Students - \$10 District - \$300 (Transportation) Other - \$0
HBHS – 50	Advanced Placement Environmental Science students to attend the Hubbs Sea World/Tree of Life to observe white sea bass sustainability projects. Carlsbad, CA	2 Designated Staff Ken Ostrowski Carissa Rice	3/24/14	Students - \$20 District - \$500 (Transportation and Subs) Other - \$0
FVHS – 52	Trouveres and Baron Choir to perform in the Heritage Music Festival. San Diego, CA	2 Designated Staff Kevin Tison Amy Joy Stephens 4 Other Adults	3/28/14- 3/29/14	Students - \$350 District - \$0 Other - \$0
MHS – 4	Leadership students to attend the California Association of Student Leaders Annual Convention. Ontario, CA	1 Designated Staff Kevin Fairman 1 Other Adult to include a female chaperone	3/29/14- 3/31/14	Students - \$200 District - \$125 (Sub Only) Other - \$300 (ASB)
FVHS – 58	Les Chanteurs students to perform a musical showcase. Ensenada, Mexico	2 Designated Staff Kevin Tison Amy Joy Stephens 4 Other Adults	4/3/14- 4/6/14	Students - \$495 District - \$0 Other - \$0

SCHOOL/ NUMBER OF STUDENTS	ACTIVITY/LOCATION	SUPERVISION	DATES	FUNDING SOURCE
OVHS - 60	Earth Science students to attend the Griffith Observatory. Los Angeles, CA	2 Designated Staff Joseph Archival Sammi Venegas	4/4/14	Students - \$20 District - \$500 (Transportation and Subs) Other - \$0
FVHS – 61	Concert Choir students to perform on Annual Spring Performance Tour. New Orleans, LA	1 Designated Staff Kevin Tison 6 Other Adults to include a female chaperone	4/10/14- 4/15/14	Students - \$830 District - \$125 (Sub Only) Other - \$0
FVHS – 18	Baron Broadcasting Network and Baron Banner students to attend the National High School Journalism Convention. San Diego, CA	3 Designated Staff Sean Ziebarth Lauren Anderson Scott Ragan	4/11/14- 4/12/14	Students - \$100 District - \$1,402 (Transportation, Lodging, and Subs) Other - \$0
HBHS – 30	World Languages (Spanish) students to attend the Foreign Language Association of Orange County's Spanish Camp. Big Bear, CA	3 Designated Staff Lorena Acuna Lorena Adame Luis Arroyo	4/25/14- 4/27/14	Students - \$165 District - \$250 (Subs Only) Other - \$0
EHS – 115	Physiology and Sports Medicine students to attend Bodies the Exhibition to obtain an overall summary of physiology and anatomy. Buena Park, CA	2 Designated Staff Trent Jackson Holli Jackson 3 Other Adults	5/23/14	Students - \$20 District - \$500 (Transportation Only) Other - \$0
EHS – 50	Marine Biology and Oceanography students to attend the Aquarium of the Pacific to observe the organisms being studied in class. Long Beach, CA	1 Designated Staff William Matheny 4 Other Adults	5/27/14	Students - \$15 District - \$325 (Transportation and Sub) Other - \$0
FVHS – 25	Troubadors to participate in Concert Tour of China. Beijing, China	2 Designated Staff Kevin Tison Ashley Fah 13 Other Adults	6/16/14- 6/26/14	Students - \$3,900 District - \$0 Other - \$0

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

Contracts and Consulting/Interagency Agreements

FOR RATIFICATION

March 11, 2014

CONTRACTOR /CONSULTANT	DESCRIPTION OF SERVICES	DATE(S)	FEE(S)	FUNDING SOURCE
Orange County Human Relations Council (#2777)	To provide student support for the 2013-2014 school year at Fountain Valley High School.	8/28/13 to 6/12/14	\$400	FVHS – General Instruction
Ocean View School District (#2779)	To provide collaboration and partnership around the promotion of health and nutrition in the Supplemental Nutrition Assistance Program eligible populations.	10/1/13 to 9/30/14	\$20,000	Network for a Healthy CA Grant
Los Amigos Research & Education Institute, Inc. (#2776)	To provide specialized driver training services for wheel-chair bound students receiving special education services who require specialized vehicles for this training.	1/6/14 to 6/12/14	Not to exceed \$500	Special Education
Boys and Girls Club - Westminster (#2780)	To provide transportation for Westminster High School students to and from Westminster High School for the purpose of Health Science Academy.	2/4/14 to 6/11/14	\$1,400	Health Science Careers Academy
School Innovations & Achievement (SI&A) (#2778)	To provide preparation and filing of reimbursement claims for the costs of the Mandate Reimbursement Process Program.	3/11/14 to 6/30/15	\$15,900	General Fund

WCCCSE NON-PUBLIC SCHOOL/AGENCY CONTRACTS/ADDENDA


March 11, 2014

Non-Public School/Agency	100% Contract Cost	Effective Dates	District
Rossier Park Jr./Sr. High School	\$16,081.00	12/16/13 to 6/30/14	HBUHSD
Cornerstone Therapies	\$960.00	7/1/13 to 6/30/14	HBUHSD
Zinsmeyer Academy	\$18,217.00	2/11/14 to 6/30/14	HBUHSD

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

MEMORANDUM

TO: Gregory S. Plutko, Ed.D., Superintendent

FROM: Connie Mayhugh, Ed.D., Executive Director of Curriculum, Instruction and Categorical Programs 

DATE: March 11, 2014

RE: SINGLE PLAN FOR STUDENT ACHIEVEMENT

RECOMMENDATION:

Approval is recommended for the revised *Single Plan for Student Achievement* for the District's high schools. In compliance with EC 654001 as amended by SB374, the schools developed a plan of action to raise the academic performance of students, to improve the education program and to evaluate the effectiveness of categorical programs. As required, the School Site Councils have completed the annual review of their school's Plan, and necessary revisions were made.

BACKGROUND:

These plans meet the content requirements of amended Education Code Section 64001 (effective January 2002) for a *Single Plan for Student Achievement*. Such a plan must be developed at each school that receives funds for any of several programs specified by the law, including Economic Impact Aid and Title I. The plan must:


1. align with school goals for improving pupil achievement based on state data, including the Academic Performance Index (API) and the California English Language Development Test (CELDT);
2. identify the means of evaluating progress towards those academic performance goals;
3. address how funds will be used to improve the academic performance of all students;
4. identify how state and federal requirements will be implemented, and be consistent with federally required district improvement plans;
5. consolidate various plans required by specific categorical programs for which the school receives an allocation and, when feasible, other categorical programs;
6. be developed, approved and annually reviewed and updated by the School Site Council, including proposed expenditures of funds allocated to the school;
7. be developed with the review, certification and advice of other applicable school advisory committees;
8. be reviewed and approved by the local governing board annually.

CM:kd

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

MEMORANDUM

TO: Gregory S. Plutko, Ed.D., Superintendent

FROM:  Don Austin, Ed.D., Assistant Superintendent, Educational Services

DATE: March 11, 2014

RE: **GRANT APPLICATION – WESTERN GROWERS FOUNDATION
GRANT - FVHS**

RECOMMENDATION:

Approval is recommended for Fountain Valley High School to submit an application to the Western Growers Foundation for the 2013 California Grant for Sustainable Edible School Gardens in the amount of \$500. The funds will be used to maintain a sustainable garden on the Fountain Valley High School campus. This is one-time funding. No district matching funds are required. Authorization to expend funds upon receipt is requested.

BACKGROUND:


The Consumer and Family Studies and the Science Departments are collaborating to maintain an outdoor classroom “Garden Project” or sustainable garden, similar to the concepts initiated by Alice Waters’ “Edible Schoolyard”. This garden project will provide a hands-on cross-curricular learning experience for students ranging from the AP Environmental, AP Biology, Biology and Life Science classes to students in the Culinary Arts and Life Management classes. This garden will continue to provide real-world experiences and enrichment for students at Fountain Valley High School. In all, the project should reach about 1385+ students in grade levels 9 through 12.

DA:kd

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

MEMORANDUM

TO: Gregory S. Plutko, Ed.D., Superintendent

FROM: Doug Siembieda, Director of Special Education 

DATE: March 11, 2014

RE: **COOPERATIVE AGREEMENT – DEPARTMENT OF REHABILITATION AND TRANSITION PARTNERSHIP PROGRAM**

RECOMMENDATION:

Approval is recommended to renew the Cooperative Agreement with the California Department of Rehabilitation for the Transition Partnership Program for the three-year period beginning July 1, 2014 through June 30, 2017. The total program cost of \$905,832 per year is based on the District's share of certified expenditure of \$226,500 and the Department of Rehabilitation total share of \$679,332. The Department of Rehabilitation program cost is \$329,879 and the total payment to the Cooperative Agency is \$349,453. No matching funds are required. Authorization to expend funds upon receipt is requested.

BACKGROUND:

This Cooperative Contract agreement is designed for the Huntington Beach Union High School District (HBUHSD) and the Department of Rehabilitation (DOR), Anaheim office, to jointly provide services to special education students and post-graduates to ensure successful employment outcomes. It is expected that approximately 240 students will receive services during 2014-2017. The following HBUHSD Transition Partnership Program staff will work closely throughout the intake, eligibility and planning process to ensure coordinated services that will lead to successful employment:


<u>Certified Match Budget</u>	<u>Service Budget</u>	<u>DOR Staff Budget</u>
1 Program Director	2 Lead Coordinators	1 Contract Administrator
2 Program Administrators	6 9.5 hours Job Developers	1 DOR Supervisor
4 Transition Coordinators I	4 19 hours Job Developers	2 FTE Rehabilitation
16 Transition Coordinators II	4 9.5 hours Instructional Aides	Counselors
1 Transition S/L Specialist	1 19 hours Instructional Aide	
3 Transition Psychologists	1 19 hours Senior Clerk Typist	

DS:kd

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

MEMORANDUM

TO: Dr. Gregory Plutko, Superintendent

FROM: Carrie Delgado, Assistant Superintendent - Business Services 

SUBJECT: **BID AWARD TO AECOM FOR ENERGY PERFORMANCE CONTRACTING SERVICES**

DATE: March 11, 2014

RECOMMENDATION:

Approval is recommended to enter into an agreement with AECOM for Energy Performance Contracting Services for Efficiency and Renewable Energy Projects in accordance with Proposition 39 – the California Clean Energy Jobs Act.

BACKGROUND:

The district issued Request for Qualifications (RFQ) No. 1132 – Energy Performance Contracting Services on December 19, 2013. This was an RFQ seeking proposals from Energy Services Companies (ESCOs) that are capable of developing, designing and implementing energy conservation, renewable energy generation and related capital improvement services. While the RFQ anticipates the design and construction of energy measures, the intention is to select the RFQ respondent that best demonstrates the ability to assist in all aspects of the energy project lifecycle, including long range planning, site assessment/development, Division of State Architect (DSA) approvals, project management, ongoing system(s) operations and maintenance, and arrangement of financing of a large-scale comprehensive energy conservation program.

There were 11 companies who requested bid documents and 4 bids were received. Two companies were invited and participated in oral interviews conducted by staff. Based on the oral interviews, the recommendation is to award the contract to AECOM as the company that best meets all criteria. Staff recommends the district enter into an agreement to conduct a District-Wide Energy Audit and ultimately an implementation contract to undertake qualified energy conservation measures using Proposition 39 funding pursuant to Public Resources Code Section 26235(e)(1-11).

The ultimate goal is to reduce utility consumption across district facilities and reduce the district's carbon footprint through types of projects such as: energy management systems, compressed natural gas, HVAC upgrades, LED lighting, water conservation, solar, and trash/recycling management.

The district was awarded approximately \$687,000 per year for a period of five years through Proposition 39 in support of such energy projects. Fees for the comprehensive audit and subsequent proposal will be based on a fee schedule and paid from Proposition 39 planning funds.

CD:kb

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

MEMORANDUM

TO: Dr. Gregory Plutko, Superintendent

FROM: Carrie Delgado, Assistant Superintendent - Business Services

SUBJECT: **SURPLUS OF DISTRICT PROPERTY**

DATE: March 11, 2014



RECOMMENDATION:

Approval is recommended to dispose of district vehicles and equipment through Inter Schola, 1004 O'Reilly Avenue, Third Floor, San Francisco, CA 94129.

BACKGROUND:

The following equipment is beyond economical repair. It is recommended that the Board approve disposing of them as surplus/obsolete equipment by public auction through Inter Schola.

#225	MHS	Ford Van 1FMCA11U2JCB30873
#355	MOT	Freightliner Truck/Tractor 1FUKBPYA7RP429738

CD:jlo

Huntington Beach Union High School District, School Year 2013-2014

PERCENT OF MAXIMUM AVERAGE DAILY ATTENDANCE COMPARISON

School	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	Average
HBHS											
2009/10	97.89	95.42	95.98	96.25	96.51	96.15	96.22	95.86	96.36	97.14	96.38
2010/11	98.01	96.73	96.48	95.53	95.50	94.60	95.79	95.99	96.12	96.06	96.08
2011/12	97.69	96.48	95.79	96.08	96.21	95.40	95.22	95.36	95.98	96.76	96.10
2012/13	97.58	95.91	96.06	95.67	93.35	94.12	94.85	94.59	95.29	96.31	95.37
2013/14	96.87	96.60	95.88	95.79	<u>95.65</u>						96.16
WHS											
2009/10	97.91	96.76	95.84	95.48	95.75	95.41	95.62	95.28	95.78	95.99	95.98
2010/11	98.00	96.76	96.53	95.89	95.70	94.81	94.98	95.58	95.27	95.09	95.86
2011/12	97.62	96.59	96.22	95.69	95.24	96.01	95.21	95.33	95.88	96.01	95.98
2012/13	97.60	97.20	96.75	96.44	95.99	96.33	95.93	95.39	95.82	96.18	96.36
2013/14	98.12	97.43	97.10	96.42	<u>96.41</u>						97.10
MHS											
2009/10	97.49	95.43	95.48	95.86	95.90	95.59	96.09	95.89	95.96	96.99	96.07
2010/11	97.49	96.59	95.84	96.02	95.36	94.71	95.42	95.85	95.86	96.13	95.93
2011/12	97.77	96.60	96.27	95.97	95.84	95.46	94.95	95.40	95.75	96.38	96.04
2012/13	97.96	96.94	96.28	96.06	94.61	95.26	95.64	95.84	96.13	96.69	96.14
2013/14	97.83	96.36	96.50	96.04	<u>96.25</u>						96.60
FVHS											
2009/10	97.70	96.38	96.76	96.61	96.87	96.45	96.67	96.66	96.85	97.30	96.83
2010/11	98.17	97.77	97.11	96.88	96.62	95.98	96.69	96.88	97.13	97.52	97.08
2011/12	98.31	97.31	97.30	97.01	96.93	97.02	96.30	96.64	97.05	97.57	97.14
2012/13	98.04	97.66	96.95	96.71	95.89	96.13	96.73	97.16	97.04	97.28	96.96
2013/14	98.25	97.46	97.45	97.16	<u>97.07</u>						97.48
EHS											
2009/10	97.68	95.86	96.19	96.22	96.27	96.19	95.90	95.82	96.13	96.74	96.30
2010/11	97.74	96.88	96.66	95.70	95.87	94.62	95.24	95.92	95.76	96.53	96.09
2011/12	98.08	96.94	96.61	96.39	96.33	95.68	95.39	95.12	95.53	96.63	96.27
2012/13	97.46	96.43	95.99	95.81	94.40	94.63	95.43	94.96	95.59	95.99	95.67
2013/14	97.38	95.92	96.54	95.59	<u>96.01</u>						96.29
OVHS											
2009/10	96.83	95.88	95.95	95.72	95.91	95.76	96.07	95.74	96.26	96.69	96.08
2010/11	97.42	96.98	96.83	95.83	95.05	95.48	96.03	96.16	96.59	96.43	96.28
2011/12	97.80	96.97	96.65	95.93	95.87	95.90	96.00	95.22	96.37	96.91	96.36
2012/13	97.32	96.49	96.29	95.12	94.12	94.52	95.11	94.40	94.81	95.50	95.37
2013/14	97.51	96.18	96.08	94.82	<u>95.03</u>						95.92
VVHS											
2009/10	97.20	97.52	95.98	95.17	97.10	97.50	97.50	96.21	96.00	92.20	96.24
2010/11	98.85	98.49	98.62	96.98	97.92	97.73	98.29	97.56	96.98	96.59	97.80
2011/12	98.76	98.16	99.71	98.09	98.44	98.48	98.90	98.55	98.80	98.77	98.67
2012/13	94.31	91.96	90.80	88.65	89.21	89.08	90.34	91.55	89.55	82.30	89.78
2013/14	94.03	92.22	91.78	91.37	<u>91.61</u>						92.20

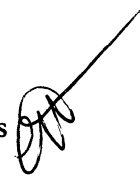
HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT
M E M O R A N D U M

TO: Dr. Gregory Plutko, Superintendent

FROM: Carrie Delgado, Assistant Superintendent - Business Services

SUBJECT: **JANUARY 2014 DISBURSEMENTS**

DATE: March 11, 2014



The following amounts were processed for payment during January 2014.

Payroll including benefits	07A	General Fund	\$7,035,996.44
		Adult Education	181,440.58
Payroll including benefits	07B	General Fund	\$2,961,901.89
		Adult Education	99,987.54
		Building Fund	0.00
		Capital Facilities	3,489.45
		Insurance WC	9,889.47
		Insurance H & W	8,910.21
Payroll including benefits	07C	General Fund	\$12,300.49

Disbursements recapped below include checks 137262 through 137742.

General Fund	\$2,541,130.27
Special Education Pass Through Fund	3,082.50
Adult Education	70,956.05
Deferred Maintenance	51,464.00
Building Fund	0.00
Capital Facilities – Developer Fees	92,822.06
Capital Facilities – Redevelopment Agencies	0.00
County School Facilities Fund	0.00
Special Reserve for Capital Outlay projects	500.00
Insurance Workers' Comp.	23,649.59
Insurance H & W	1,822,736.89
Insurance Property	0.00
Insurance Liability	5,186.03
Foundation Trust Fund	0.00

"A" payrolls are for certificated personnel. Date of payment is the last work day of the month, except for December, when it is paid on the first work day in January.

"B" payrolls are for classified personnel. Date of payment is the tenth day of the month or the last workday before. The total includes mid-month advance paid on the 25th of the month.

"C" payrolls are supplemental payrolls for certificated personnel. They will only be used as needed and are not regularly scheduled.

The number preceding the letter indicates the month of the fiscal year for which the payroll is paid.

CD:jlo

RESOLUTION

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

Orange County, California

Adult Education Week

March 10 – 14, 2014

WHEREAS, the state of California will observe Adult Education Week during the week of March 10 through March 14, 2014; and

WHEREAS, the Adult School provides instruction to those in our communities who need English as a Second Language and Citizenship courses; and

WHEREAS, the Adult School is a primary community resource for the teaching of family literacy; and

WHEREAS, the Adult School provides a way for adults to earn their high school diploma or GED; and

WHEREAS, the Adult School provides vocational and job training for adults seeking to enter the workplace or advance in their careers; and

WHEREAS, the Adult School provides instruction for parents and families; and

WHEREAS, the Adult School provides concurrent instruction for high school students which allows them to complete their graduation requirements; and

WHEREAS, the Adult School continues to accomplish its mission of providing a relevant educational program that meets individual needs and enables adults to become productive workers, involved citizens, and effective family and community members; now, therefore, be it

RESOLVED by the Huntington Beach Union High School District Board of Trustees that we honor the Huntington Beach Adult School for the success of its educational programs and services and extend our support for continued success in the future.

I, Gregory Plutko, Secretary to the Board of Trustees of the Huntington Beach Union High School District, hereby certify that the above and foregoing resolution was duly and regularly adopted by the Board of Trustees at a regular meeting held on March 11, 2014.

Gregory Plutko

Date

RESOLUTION NO. _____

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT
Orange County, California

**RESOLUTION INCREASING SCHOOL FACILITIES FEES AS AUTHORIZED BY
GOVERNMENT CODE SECTION 65995**

WHEREAS, Statute AB 2926 (Chapter 887/ Statutes 1986) authorizes the governing board of any school district to levy a fee, charge, dedication or other form of requirement against any development project for the construction or reconstruction of school facilities; and,

WHEREAS, Government Code Section 65995 establishes a maximum amount of fee that may be charged against such development projects and authorizes the maximum amount set forth in said section to be adjusted for inflation every two years as set forth in the state-wide cost index for Class B construction as determined by the State Allocation Board at its January meeting; and,

WHEREAS, at its January 22, 2014, meeting, the State Allocation Board increased the maximum fee authorized by Education Code Section 17620 to \$3.36 per square foot of residential construction described in Government Code Section 65995(b)(1) and \$0.54 per square foot against commercial and industrial construction described in Government Code Section 65995(b)(2); and,

WHEREAS, the purpose of this Resolution is to approve and adopt fees on residential projects in the amount of \$3.36 per square foot as authorized by Education Code Section 17620; and,

WHEREAS, the purpose of this Resolution is to approve and adopt fees on commercial and industrial development projects in the amount of \$0.54 per square foot as described in Government Code Section 65995 (b) (2). The mini storage category of commercial/industrial justification has less impact than the statutory \$0.54 per square foot commercial/industrial justification and should be collected at the justified rate of up to \$3.36 per square foot.

NOW, THEREFORE, BE IT HEREBY RESOLVED by the Governing Board of the Huntington Beach Union High School District as follows:

1. Procedure. This Board hereby finds that prior to the adoption of this Resolution, the Board conducted a public hearing at which oral and written presentations were made, as part of the Board's regularly scheduled March 11, 2014, meeting. Notice of the time and place of the meeting, including a general explanation of the matter to be considered, has been published twice in a newspaper in accordance with Government Code Section 66016, and a notice, including a statement that the data required by Government Code Section 66016 was available, was mailed at least 14 days prior to the meeting to any interested party who had filed a written request with the District for mailed notice of the meeting on new fees or service charges within the period specified by law. Additionally, at least 10 days prior to the meeting, the District made available to the public, data indicating the amount of the cost, or estimated cost, required to provide the service for which the fee or service charge is to be adjusted pursuant to this Resolution, and the revenue sources anticipated to provide this service. By way of such public meeting, the Board received oral and written presentations by District staff which are summarized and contained in the District's Developer Fee

Implementation Study dated April 10, 2013, (hereinafter referred to as the "Plan") and which formed the basis for the action taken pursuant to this Resolution.

2. Findings. The Board has reviewed the Plan as it relates to proposed and potential development, the resulting school facilities needs, the cost thereof, and the available sources of revenue including the fees provided by this Resolution, and based thereon and upon all other written and oral presentations to the Board, hereby makes the following findings:
 - A. Enrollment at the District school(s) presently **exceeds capacity, is at capacity, or will exceed capacity**;
 - B. Additional development projects within the District, whether new residential construction or residential reconstruction involving increases in assessable area greater than 500 square feet, or new commercial or industrial construction will increase the need for school facilities and/or the need for reconstruction of school facilities.
 - C. Without the addition of new school facilities, and/or reconstruction of present school facilities, any further residential development projects or commercial or industrial development projects within the District will result in a significant decrease in the quality of education presently offered by the District;
 - D. Residential development and commercial or industrial development is projected within the District's boundaries and the enrollment produced thereby will exceed the capacity of the schools of the District. As a result, conditions of overcrowding **exist, or will exist**, within the District, which will impair the normal functioning of the District's educational programs;
 - E. The fees proposed in the Plan and the fees implemented pursuant to this Resolution are for the purposes of providing adequate school facilities to maintain the quality of education offered by the District;
 - F. The fees proposed in the Plan and implemented pursuant to this Resolution will be used for the construction and/or reconstruction of school facilities as identified in the Plan;
 - G. The uses of the fees proposed in the Plan and implemented pursuant to this Resolution are reasonably related to the types of development projects on which the fees are imposed;
 - H. The fees proposed in the Plan and implemented pursuant to this Resolution bear a reasonable relationship to the need for school facilities created by the types of development projects on which the fees are imposed;
 - I. The fees proposed in the Plan and implemented pursuant to this Resolution do not exceed the estimated amount required to provide funding for the construction or reconstruction of school facilities for which the fees are levied; and in making this finding, the Board declares that it has considered the availability of revenue sources anticipated to provide such facilities, including general fund revenues;
 - J. The fees imposed on commercial or industrial development bear a reasonable relationship and are limited to the needs of the community for schools and are reasonably related and limited to the need for school facilities caused by the development;

- K. The fees will be collected for school facilities for which an account has been established and funds appropriated and for which the district has adopted a construction schedule and/or to reimburse the District for expenditures previously made.
3. Fee. Based upon the foregoing findings, the Board hereby **implements / increases** the previously levied fee to the amount of \$3.36 per square foot for assessable space for new residential construction and for residential reconstruction to the extent of the resulting increase in assessable areas; and to the amount of \$0.54 per square foot for new commercial or industrial construction.
4. Fee Adjustments and Limitation. The fees adjusted herewith shall be subject to the following:
- A. The amount of the District's fees as authorized by Education Code Section 17620 shall be reviewed every two years to determine if a fee increase according to the adjustment for inflation set forth in the statewide cost index for Class B construction as determined by the State Allocation Board is justified.
- B. Any development project for which a final map was approved and construction had commenced on or before September 1, 1986, is subject only to the fee, charge, dedication or other form of requirement in existence on that date and applicable to the project.
- C. The term "development project" as used herein is as defined by Section 65928 of the Government Code.
5. Additional Mitigation Methods. The policies set forth in this Resolution are not exclusive and the Board reserves the authority to undertake other or additional methods to finance school facilities including but not limited to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311, et seq.) and such other funding mechanisms. This Board reserves the authority to substitute the dedication of land or other property or other form of requirement in lieu of the fees levied by way of this Resolution at its discretion, so long as the reasonable value of land to be dedicated does not exceed the maximum fee amounts contained herein or modified pursuant hereto.
6. Implementation. For residential, commercial or industrial projects within the District, the Superintendent, or the Superintendent's designee, is authorized to issue Certificates of Compliance upon the payment of any fee levied under the authority of this Resolution.
7. California Environmental Quality Act. The Board hereby finds that the implementation of Developer Fees is exempt from the California Environmental Quality Act (CEQA).
8. Commencement Date. The effective date of this Resolution shall be May 11, 2014 which is 60 days following its adoption by the Board.
9. Notification of Local Agencies. The Secretary of the Board is hereby directed to forward copies of this Resolution and a Map of the District to the Planning Commission and Board of Supervisors of Orange County and to the Planning Commission and City Council of the City of Huntington Beach, City of Fountain Valley and City of Westminster.
10. Severability. If any portion of this Resolution is found by a Court of competent jurisdiction to be invalid, such finding shall not affect the validity of the remaining portions of this Resolution. The Board hereby declares its intent to adopt this Resolution irrespective of the fact that one or more of its provisions may be declared invalid subsequent hereto.

AYES: TRUSTEES
NAYES: TRUSTEES
ABSENT: TRUSTEES

I, Gregory Plutko, Ed.D., Secretary of the Board of Trustees of the Huntington Beach Union High School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly adopted by the said Board of Trustees at the regular meeting held on March 11, 2014 and was passed by a _____ vote of the Board members present.


IN WITNESS WHEREOF I have hereunto set my hand and seal this 11th day of March, 2014.

Secretary of the Board of Trustees

HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT

MEMORANDUM

TO: Dr. Gregory Plutko, Superintendent

FROM: Carrie Delgado, Assistant Superintendent - Business Services 

SUBJECT: **SECOND INTERIM REPORT & MULTI-YEAR PROJECTION**

DATE: March 11, 2014

General Fund (01):

Attached is a copy of the Second Interim Report for the General Fund for the period ending January 31, 2014.

Column A of the report shows the revenues and expenditures as adopted by the Board on June 25, 2013. Column B shows revisions through October 31, 2013. Column C lists the actual revenue and expenditures as of January 31, 2014. Column D is the current projection of the actual revenues and expenditures through the end of the fiscal year. The following are changes since budget adoption:

- Total funded Average Daily Attendance (ADA) used is 15,708.12 which reflects an increase of 28.34 ADA from the first interim budget.
- LCFF Revenue Limit Sources and State revenues have been adjusted to reflect the passage of the Local Control Funding Formula (LCFF) and the most updated information available from School Services of California, Department of Finance and Orange County Department of Education. It is likely that there will be additional changes in LCFF policy and in the fiscal application of the law as the state transitions to the LCFF. This, in turn, may require budget and fiscal projections revisions.
- The LCFF Revenue Limit Sources increased by \$128,832 from first interim due to the increase in ADA projected and updated formula logic in the LCFF Calculator.
- The Education Protection Account (EPA) was established with the passage of Proposition 30 in November 2012 as the vehicle to collect and disburse funds generated by the temporary tax increases. The temporary additional ¼ cent sales tax expires in 2016 and the temporary increase to personal income tax for high income earners expires in 2018. The district's state aid payments are reduced by the estimated EPA revenue (approximately \$12.44 million in 2013/14) to be apportioned quarterly in 2013-14. The EPA will continue to be calculated on revenue limit entitlements even under the LCFF.

- Federal revenues increased by \$568,778 as a result of a two year Nutrition Network Grant, the receipt of NCLB Advanced Placement Test revenue and the addition of NCLB Immigrant Education revenue.
- Local revenues increased by \$30,580 mainly as a result of a Child Nutrition Breakfast Expansion Grant received.
- Salaries and benefits have been adjusted for current enrollment and staffing. Health and Welfare benefit expenses have decreased by \$1.1 million due to insurance rate changes effective November 1, 2013.
- Expenditures for Books and Supplies increased by \$1.76 million mostly due to the budgeting of Common Core expenses and the purchase of additional textbooks.
- Expenditures for Services and Other Operating Expenditures increased by \$1.86 million primarily due to the budgeting of Common Core expenses.
- Capital Outlay expenditures increased by a net amount of \$114,224 mainly due to Maintenance & Operations, Child Nutrition Breakfast Expansion Grant, and HBHS Community Project expenditures.

As shown in (Column D), the projected ending fund balance is \$28,127,383. Of this amount \$4,408,395 is designated in the Reserve For Economic Uncertainties which meets the recommended minimum reserve of 3%.

Other Funds:

Adult Education Fund (11)

This fund is used to account separately for federal, state, and local revenues for Adult Education programs. The Adult Education state revenue is now included as part of the LCFF revenue beginning in 2013/14 with \$3,500,000 contributed to the Adult Education fund in 2013/14. There is no change in the projected ending fund balance from the first interim budget. The ending fund balance is projected at \$1,130,340.

Cafeteria Account (13)

The Cafeteria Fund or Cafeteria Account is used to account separately for federal, state, and local revenues to operate the food service program. There is no change in the projected ending fund balance from the first interim budget. The ending fund balance is projected at \$1,142,530.

Deferred Maintenance Fund (14)

The Deferred Maintenance Fund is used to account separately for state apportionments and district contributions for deferred maintenance purposes. The Deferred Maintenance state revenue is now included as part of the LCFF revenue beginning in 2013/14 with \$642,289 contributed to the Deferred Maintenance fund in 2013/14. There is no change in the projected ending fund balance from the first interim budget. The ending fund balance is projected at \$498,541.

Building Fund (21)

This fund exists primarily to account separately for proceeds from the sale of bonds and for the acquisition or construction/modernization of major capital facilities. There is no change in the projected ending fund balance from the first interim budget. The final balance of \$848,583 is expected to be disbursed at the end of this fiscal year leaving a zero ending fund balance.

Capital Facilities Fund (25)

This fund is used primarily to account separately for monies received from fees levied on developers as a condition for approving a development, and for the receipt and disbursement of redevelopment monies. Revenues from redevelopment projects are “pledged” to repay the District’s 2007 and 2012 Certificate of Participation (COP) obligations. The projected fund balance has increased by \$1,522,786 from the first interim budget. The ending fund balance is projected at \$11,592,879.

County School Facilities Fund (35)

This fund is used to account for receipt and expenditure of bond funds from the state and related district matching funds for buildings and improvement of buildings. There is no change in the projected ending fund balance from the first interim budget. The ending fund balance is projected at \$1,012,885.

Special Reserve Fund for Capital Outlay (40)

This fund exists primarily to provide for the accumulation of monies for capital outlay purposes. Home Depot lease revenue is currently being deposited into this fund. As of this second interim reporting period the projected ending fund balance has decreased by \$2,180 from the first interim budget. The ending fund balance is projected at \$3,527,258.

Self-Insurance Fund (67)

Self-Insurance Funds are used to account for moneys received for self-insurance activities (worker’s compensation, health and welfare, property and liability) from other operating funds of the district. Expenses are for the payment of claims, administrative costs, services, deductible insurance amounts, costs of excess insurance, and other related costs. As of this second interim reporting period the projected net assets have increased by \$1,797 from the first interim budget to \$2,647,647.

Foundation Trust Fund (73)

This fund is used to account separately for moneys received from gifts or bequests per *Education Code* Section 41031 under which principal and income benefits individuals and may not be used for purposes that support the district’s own programs. The projected net assets of \$358,471 have not changed from the first interim budget.

Multi-Year Projection:

The district has prepared a multi-year projection of its General Fund. The following significant assumptions are used in preparation of this projection:

- Enrollment projections are based on an analysis of CALPADS enrollment data from the district's feeder schools, grade roll-ups and historical data. 2013/14 projected enrollment is based on 2013/14 CALPADS certified counts which reflects an increase of 31 students from 2012/13. Enrollment is projected to decline by 50 students in 2014/15 and decline by 150 students in 2015/16.
- LCFF GAP funding rate adjustments are 11.78%, 28.05% and 33.95% for 2013-14, 2014-15 and 2015-16, respectively. These are based on the Department of Finance (DOF) projections. Under the current administration, DOF projections have generally been conservative, and alternate forecasts from the Legislative Analyst's Office and other sources such as UCLA would seem to indicate that this continues to be the case.
- The LCFF provides supplemental funding for unduplicated students that are eligible for free and reduced price meals (FRPM), are English Learners (EL), or are foster youth based on Fall CALPADS data. Unduplicated pupil count percentages for this supplemental funding are projected at 32.26% each year.
- Cost of living adjustments (COLAs) applied to categorical revenues are 1.57%, 0.86% and 2.12% for 2013-14, 2014-15 and 2015-16, respectively
- Adjustments have been made to revenues and expenditures for one-time items and for increases to expenditures based on the Consumer Price Index (CPI).
- Step and column increases are included in the projection.
- No adjustment for potential increases/decreases in annual health insurance premiums have been included.

The forecast projects that the district will have positive ending fund balances in each of the projection years, and maintain its required 3% reserve for economic uncertainties in each of these years with additional reserves. However, the District should be aware that it is likely that there will be additional changes in LCFF policy and in the fiscal application of the law as the state transitions to the LCFF. This, in turn, may require budget and fiscal projections revisions.

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____
District Superintendent or Designee

Date: _____

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: March 11, 2014

Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

☒ **POSITIVE CERTIFICATION**

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

☐ **QUALIFIED CERTIFICATION**

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

☐ **NEGATIVE CERTIFICATION**

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Dawn Ahlers

Telephone: (714) 903-7000, extension 4310

Title: Director, Fiscal Services

E-mail: dahlers@hbuhdsd.edu

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	LCFF/Revenue Limit	Projected revenue limit for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.	X	
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
7a	Deferred Maintenance	AB 97 (Chapter 47, Statutes of 2013) eliminated the Deferred Maintenance program under the Local Control Funding Formula. This section has been inactivated.		
7b	Ongoing and Major Maintenance Account	If applicable, changes occurring since first interim meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since first interim that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since first interim by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since first interim by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?		X

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements? • If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2012-13) annual payment? • If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?		X
			X	
			X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)? • If yes, have there been changes since first interim in OPEB liabilities?		X
			X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)? • If yes, have there been changes since first interim in self-insurance liabilities?		X
			X	
S8	Status of Labor Agreements	As of second interim projections, are salary and benefit negotiations still unsettled for: • Certificated? (Section S8A, Line 1b) • Classified? (Section S8B, Line 1b) • Management/supervisor/confidential? (Section S8C, Line 1b)		X
				X
				X
S8	Labor Agreement Budget Revisions	For negotiations settled since first interim, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for: • Certificated? (Section S8A, Line 3) • Classified? (Section S8B, Line 3)	n/a n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?		X
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

Description	ESTIMATED REVENUE LIMIT ADA Original Budget (A)	ESTIMATED REVENUE LIMIT ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED REVENUE LIMIT ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
ELEMENTARY						
1. General Education	0.00	0.00	0.00	0.00	0.00	0%
2. Special Education	0.00	0.00	0.00	0.00	0.00	0%
HIGH SCHOOL						
3. General Education	15,023.37	15,025.21	15,053.55	15,053.55	28.34	0%
4. Special Education	622.59	654.57	654.57	654.57	0.00	0%
COUNTY SUPPLEMENT						
5. County Community Schools	159.30	161.39	161.39	161.39	0.00	0%
6. Special Education	10.06	10.06	10.06	10.06	0.00	0%
7. TOTAL, K-12 ADA	15,815.32	15,851.23	15,879.57	15,879.57	28.34	0%
8. ADA for Necessary Small Schools also included in lines 1 - 4.	0.00	0.00	0.00	0.00	0.00	0%
9. Regional Occupational Centers/Programs (ROC/P)*						
CLASSES FOR ADULTS						
10. Concurrently Enrolled Secondary Students*						
11. Adults Enrolled, State Apportioned*						
12. Independent Study - (Students 21 years or older and students 19 years or older and not continuously enrolled since their 18th birthday)*						
13. TOTAL, CLASSES FOR ADULTS						
14. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0%
15. ADA TOTALS (Sum of lines 7, 9, 13, & 14)	15,815.32	15,851.23	15,879.57	15,879.57	28.34	0%
SUPPLEMENTAL INSTRUCTIONAL HOURS						
16. Elementary*						
17. High School*						
18. TOTAL, SUPPLEMENTAL HOURS						

Description	ESTIMATED REVENUE LIMIT ADA Original Budget (A)	ESTIMATED REVENUE LIMIT ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED REVENUE LIMIT ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
COMMUNITY DAY SCHOOLS - Additional Funds						
19. ELEMENTARY						
a. 5th & 6th Hour (ADA) - Mandatory Expelled Pupils only	0.00	0.00	0.00	0.00	0.00	0%
b. 7th & 8th Hour Pupil Hours (Hours)*						
20. HIGH SCHOOL						
a. 5th & 6th Hour (ADA) - Mandatory Expelled Pupils only	0.00	0.00	0.00	0.00	0.00	0%
b. 7th & 8th Hour Pupil Hours (Hours)*						
CHARTER SCHOOLS						
21. Charter ADA funded thru the Block Grant						
a. Charters Sponsored by Unified Districts - Resident (EC 47660) (applicable only for unified districts with Charter School General Purpose Block Grant Offset recorded on line 30 in Form RLI)	0.00	0.00	0.00	0.00	0.00	0%
b. All Other Block Grant Funded Charters	0.00	0.00	0.00	0.00	0.00	0%
22. Charter ADA funded thru the Revenue Limit	0.00	0.00	0.00	0.00	0.00	0%
23. TOTAL, CHARTER SCHOOLS ADA (sum lines 21a, 21b, and 22)	0.00	0.00	0.00	0.00	0.00	0%
24. SUPPLEMENTAL INSTRUCTIONAL HOURS*						
BASIC AID "CHOICE"/COURT ORDERED VOLUNTARY PUPIL TRANSFER						
25. Regular Elementary and High School ADA (SB 937)	0.00	0.00	0.00	0.00	0.00	0%
BASIC AID OPEN ENROLLMENT						
26. Regular Elementary and High School ADA	0.00	0.00	0.00	0.00	0.00	0%

*ADA is no longer collected as a result of flexibility provisions of SBX3 4 (Chapter 12, Statutes of 2009), as amended by SB 70 (Chapter 7, Statutes of 2011), currently in effect from 2008-09 through 2014-15.

2013-14 Second Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

30 66548 000000
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF/Revenue Limit Sources		8010-8099	99,662,264.00	112,847,030.00	71,099,677.10	112,975,862.00	128,832.00	0.1%
2) Federal Revenue		8100-8299	5,680,131.00	7,503,881.00	1,492,468.69	8,072,659.00	568,778.00	7.6%
3) Other State Revenue		8300-8599	29,375,163.00	21,072,129.00	11,334,586.25	21,102,709.00	30,580.00	0.1%
4) Other Local Revenue		8600-8799	5,056,911.00	5,433,356.00	2,740,229.20	5,540,273.00	106,917.00	2.0%
5) TOTAL, REVENUES			139,774,469.00	146,856,396.00	86,666,961.24	147,691,503.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	62,732,785.00	63,340,326.00	32,332,401.72	63,916,904.00	(576,578.00)	-0.9%
2) Classified Salaries		2000-2999	25,287,719.00	25,335,933.00	12,080,069.19	25,315,288.00	20,645.00	0.1%
3) Employee Benefits		3000-3999	34,477,601.00	35,754,853.00	19,726,916.54	34,711,727.00	1,043,126.00	2.9%
4) Books and Supplies		4000-4999	4,056,783.00	4,587,455.00	2,897,791.68	6,345,519.00	(1,758,064.00)	-38.3%
5) Services and Other Operating Expenditures		5000-5999	12,090,242.00	12,056,744.00	5,693,679.17	13,914,601.00	(1,857,857.00)	-15.4%
6) Capital Outlay		6000-6999	64,000.00	339,325.00	71,856.39	453,549.00	(114,224.00)	-33.7%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	2,546,046.00	2,605,164.00	1,030,822.69	2,457,785.00	147,379.00	5.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(168,388.00)	(168,886.00)	0.00	(168,886.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			141,086,788.00	143,850,914.00	73,833,537.38	146,946,487.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,312,319.00)	3,005,482.00	12,833,423.86	745,016.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	651,518.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(651,518.00)	0.00	0.00	0.00		

2013-14 Second Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

30 66548 0000000
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,963,837.00)	3,005,482.00	12,833,423.86	745,016.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	23,033,039.00	27,382,367.00		27,382,367.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			23,033,039.00	27,382,367.00		27,382,367.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			23,033,039.00	27,382,367.00		27,382,367.00		
2) Ending Balance, June 30 (E + F1e)			21,069,202.00	30,387,849.00		28,127,383.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	76,000.00	76,000.00		76,000.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	172,933.00	5,221,389.00		2,497,238.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	16,568,119.00	18,991,437.00		24,283.00		
State Categorical Flex Programs	0000	9780	16,561,004.00					
State Lottery	1100	9780	7,115.00					
State Categorical Flex Programs	0000	9780		18,966,464.00				
State Lottery	1100	9780		24,973.00				
State Lottery	1100	9780				24,283.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,252,150.00	4,315,528.00		4,408,395.00		
Unassigned/Unappropriated Amount		9790	0.00	1,783,495.00		21,121,467.00		

2013-14 Second Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF/Revenue Limit Sources		8010-8099	95,736,463.00	108,549,579.00	71,099,677.10	108,678,411.00	128,832.00	0.1%
2) Federal Revenue		8100-8299	0.00	0.00	73,297.00	73,297.00	73,297.00	New
3) Other State Revenue		8300-8599	15,412,917.00	3,896,763.00	2,052,126.92	3,895,728.00	(1,035.00)	0.0%
4) Other Local Revenue		8600-8799	3,552,675.00	3,807,027.00	2,344,935.23	3,915,375.00	108,348.00	2.8%
5) TOTAL, REVENUES			114,702,055.00	116,253,369.00	75,570,036.25	116,562,811.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	49,796,324.00	50,250,512.00	25,559,385.49	50,483,687.00	(233,175.00)	-0.5%
2) Classified Salaries		2000-2999	16,007,052.00	15,889,902.00	7,770,866.78	15,866,019.00	23,883.00	0.2%
3) Employee Benefits		3000-3999	26,453,514.00	27,410,849.00	15,319,202.77	26,620,961.00	789,888.00	2.9%
4) Books and Supplies		4000-4999	1,912,704.00	1,883,547.00	1,461,658.43	2,748,550.00	(865,003.00)	-45.9%
5) Services and Other Operating Expenditures		5000-5999	7,512,698.00	7,475,397.00	4,683,917.33	7,682,782.00	(207,385.00)	-2.8%
6) Capital Outlay		6000-6999	13,000.00	34,978.00	11,387.79	57,755.00	(22,777.00)	-65.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299						
		7400-7499	1,997,753.00	2,056,871.00	948,511.63	2,056,871.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(1,450,363.00)	(648,967.00)	0.00	(667,305.00)	18,338.00	-2.8%
9) TOTAL, EXPENDITURES			102,242,682.00	104,353,089.00	55,754,930.22	104,849,320.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			12,459,373.00	11,900,280.00	19,815,106.03	11,713,491.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	651,518.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(13,504,041.00)	(12,731,911.00)	0.00	(12,081,437.00)	650,474.00	-5.1%
4) TOTAL, OTHER FINANCING SOURCES/USES			(14,155,559.00)	(12,731,911.00)	0.00	(12,081,437.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,696,186.00)	(831,631.00)	19,815,106.03	(367,946.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	22,592,455.00	25,998,091.00		25,998,091.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			22,592,455.00	25,998,091.00		25,998,091.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			22,592,455.00	25,998,091.00		25,998,091.00		
2) Ending Balance, June 30 (E + F1e)			20,896,269.00	25,166,460.00		25,630,145.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	76,000.00	76,000.00		76,000.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	16,568,119.00	18,991,437.00		24,283.00		
State Categorical Flex Programs	0000	9780	16,561,004.00					
State Lottery	1100	9780	7,115.00					
State Categorical Flex Programs	0000	9780		18,966,464.00				
State Lottery	1100	9780		24,973.00				
State Lottery	1100	9780				24,283.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,252,150.00	4,315,528.00		4,408,395.00		
Unassigned/Unappropriated Amount		9790	0.00	1,783,495.00		21,121,467.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF/Revenue Limit Sources		8010-8099	3,925,801.00	4,297,451.00	0.00	4,297,451.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,680,131.00	7,503,881.00	1,419,171.69	7,999,362.00	495,481.00	6.6%
3) Other State Revenue		8300-8599	13,962,246.00	17,175,366.00	9,282,459.33	17,206,981.00	31,615.00	0.2%
4) Other Local Revenue		8600-8799	1,504,236.00	1,626,329.00	395,293.97	1,624,898.00	(1,431.00)	-0.1%
5) TOTAL, REVENUES			25,072,414.00	30,603,027.00	11,096,924.99	31,128,692.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	12,936,461.00	13,089,814.00	6,773,016.23	13,433,217.00	(343,403.00)	-2.6%
2) Classified Salaries		2000-2999	9,280,667.00	9,446,031.00	4,309,202.41	9,449,269.00	(3,238.00)	0.0%
3) Employee Benefits		3000-3999	8,024,087.00	8,344,004.00	4,407,713.77	8,090,766.00	253,238.00	3.0%
4) Books and Supplies		4000-4999	2,144,079.00	2,703,908.00	1,436,133.25	3,596,969.00	(893,061.00)	-33.0%
5) Services and Other Operating Expenditures		5000-5999	4,577,544.00	4,581,347.00	1,009,761.84	6,231,819.00	(1,650,472.00)	-36.0%
6) Capital Outlay		6000-6999	51,000.00	304,347.00	60,468.60	395,794.00	(91,447.00)	-30.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	548,293.00	548,293.00	82,311.06	400,914.00	147,379.00	26.9%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	1,281,975.00	480,081.00	0.00	498,419.00	(18,338.00)	-3.8%
9) TOTAL, EXPENDITURES			38,844,106.00	39,497,825.00	18,078,607.16	42,097,167.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(13,771,692.00)	(8,894,798.00)	(6,981,682.17)	(10,968,475.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	13,504,041.00	12,731,911.00	0.00	12,081,437.00	(650,474.00)	-5.1%
4) TOTAL, OTHER FINANCING SOURCES/USES			13,504,041.00	12,731,911.00	0.00	12,081,437.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(267,651.00)	3,837,113.00	(6,981,682.17)	1,112,962.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	440,584.00	1,384,276.00		1,384,276.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			440,584.00	1,384,276.00		1,384,276.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			440,584.00	1,384,276.00		1,384,276.00		
2) Ending Balance, June 30 (E + F1e)			172,933.00	5,221,389.00		2,497,238.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	172,933.00	5,221,389.00		2,497,238.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

**General Fund/County School Service Fund
Unrestricted and Restricted Resources
Revenues, Expenditures, and Changes in the Fund Balance**

Name	Object Code	Base Year 2013-14	Year 1 2014-15	Year 2 2015-16
Revenues				
Revenue Limit Sources	8010 - 8099	112,975,862	121,373,411	129,348,228
Federal Revenues	8100 - 8299	8,072,659	6,334,735	5,973,231
Other State Revenues	8300 - 8599	21,102,709	17,315,425	17,569,123
Other Local Revenues	8600 - 8799	5,540,273	5,354,388	5,354,852
Total Revenues		147,691,503	150,377,959	158,245,434
Expenditures				
Certificated Salaries	1000 - 1999	63,916,904	64,750,816	65,892,567
Classified Salaries	2000 - 2999	25,315,288	25,597,158	25,695,541
Employee Benefits	3000 - 3999	34,711,727	34,846,885	34,894,958
Books and Supplies	4000 - 4999	6,345,519	5,208,830	5,230,206
Services and Other Operating	5000 - 5999	13,914,601	11,628,293	11,795,072
Capital Outlay	6000 - 6999	453,549	851,388	851,388
Other Outgo	7000 - 7299	2,457,785	2,457,785	2,457,785
Direct Support/Indirect Cost	7300 - 7399	(168,886)	(168,886)	(168,886)
Debt Service	7430 - 7439	-	-	-
Total Expenditures		146,946,487	145,172,270	146,648,631
Excess (Deficiency) of Revenues Over Expenditures		745,016	5,205,689	11,596,803
Other Financing Sources\Uses				
Interfund Transfers In	8900 - 8929	-	-	-
Interfund Transfers Out	7600 - 7629	-	-	-
All Other Financing Sources	8930 - 8979	-	-	-
All Other Financing Uses	7630 - 7699	-	-	-
Contributions	8980 - 8999	-	-	-
Total Other Financing Sources\Uses		-	-	-
Net Increase (Decrease) in Fund Balance		745,016	5,205,689	11,596,803
Fund Balance				
Beginning Fund Balance	9791	27,382,367	28,127,383	33,333,072
Audit Adjustments	9793	-	-	-
Other Restatements	9795	-	-	-
Adjusted Beginning Fund Balance		27,382,367	28,127,383	33,333,072
Ending Fund Balance		28,127,383	33,333,072	44,929,875
Components of Ending Fund Balance				
Reserved Balances	9700	-	-	-
Revolving Cash	9711	76,000	76,000	76,000
Stores	9712	-	-	-
Prepaid Expenditures	9713	-	-	-
Other Prepay	9719	-	-	-
General Reserve	9730	-	-	-
Legally Restricted Balance	9740 - 9759	2,497,238	2,744,743	4,402,070
Designated for Unrealized Investment Gains & Cash in County Treasury	9775	-	-	-
Minimum Proportionality Reserve				
(additional amount required over currently budgeted EIA expenditures)	9780	N/A	2,076,314	2,565,915
Other Designated	9780	24,283	-	-
Economic Uncertainties Percentage		3%	3%	3%
Reserve for Economic Uncertainties	9789	4,408,395	4,355,168	4,399,459
Undesignated/Unappropriated	9790	21,121,467	24,080,847	33,486,431

**General Fund/County School Service Fund
Unrestricted Resources
Revenues, Expenditures, and Changes in the Fund Balance**

Name	Object Code	Base Year 2013-14	Year 1 2014-15	Year 2 2015-16
Revenues				
Revenue Limit Sources	8010 - 8099	108,678,411	117,075,960	125,050,777
Federal Revenues	8100 - 8299	73,297	73,297	73,297
Other State Revenues	8300 - 8599	3,895,728	3,488,950	3,479,973
Other Local Revenues	8600 - 8799	3,915,375	3,900,838	3,901,302
Total Revenues		116,562,811	124,539,045	132,505,349
Expenditures				
Certificated Salaries	1000 - 1999	50,483,687	51,412,315	52,327,192
Classified Salaries	2000 - 2999	15,866,019	16,056,411	16,260,328
Employee Benefits	3000 - 3999	26,620,961	26,757,680	26,835,845
Books and Supplies	4000 - 4999	2,748,550	2,854,849	2,905,131
Services and Other Operating	5000 - 5999	7,682,782	7,781,989	7,929,491
Capital Outlay	6000 - 6999	57,755	57,755	57,755
Other Outgo	7000 - 7299	2,056,871	2,056,871	2,056,871
Direct Support/Indirect Cost	7300 - 7399	(667,305)	(621,225)	(610,628)
Debt Service	7430 - 7439	-	-	-
Total Expenditures		104,849,320	106,356,647	107,761,984
Excess (Deficiency) of Revenues Over Expenditures		11,713,491	18,182,398	24,743,365
Other Financing Sources\Uses				
Interfund Transfers In	8900 - 8929	-	-	-
Interfund Transfers Out	7600 - 7629	-	-	-
All Other Financing Sources	8930 - 8979	-	-	-
All Other Financing Uses	7630 - 7699	-	-	-
Contributions	8980 - 8999	(12,081,437)	(13,224,214)	(14,803,889)
Total Other Financing Sources\Uses		(12,081,437)	(13,224,214)	(14,803,889)
Net Increase (Decrease) in Fund Balance		(367,946)	4,958,184	9,939,476
Fund Balance				
Beginning Fund Balance	9791	25,998,091	25,630,145	30,588,329
Audit Adjustments	9793	-	-	-
Other Restatements	9795	-	-	-
Adjusted Beginning Fund Balance		25,998,091	25,630,145	30,588,329
Ending Fund Balance		25,630,145	30,588,329	40,527,805
Components of Ending Fund Balance				
Reserved Balances	9700	-	-	-
Revolving Cash	9711	76,000	76,000	76,000
Stores	9712	-	-	-
Prepaid Expenditures	9713	-	-	-
Other Prepay	9719	-	-	-
General Reserve	9730	-	-	-
Legally Restricted Balance	9740 - 9759	-	-	-
Designated for Unrealized Investment Gains & Cash in County Treasury	9775	-	-	-
Minimum Proportionality Reserve				
(additional amount required over currently budgeted EIA expenditures)	9780	N/A	2,076,314	2,565,915
Other Designated	9780	24,283	-	-
Economic Uncertainties Percentage		3%	3%	3%
Reserve for Economic Uncertainties	9789	4,408,395	4,355,168	4,399,459
Undesignated/Unappropriated	9790	21,121,467	24,080,847	33,486,431

**General Fund/County School Service Fund
Restricted Resources
Revenues, Expenditures, and Changes in the Fund Balance**

Name	Object Code	Base Year 2013-14	Year 1 2014-15	Year 2 2015-16
Revenues				
Revenue Limit Sources	8010 - 8099	4,297,451	4,297,451	4,297,451
Federal Revenues	8100 - 8299	7,999,362	6,261,438	5,899,934
Other State Revenues	8300 - 8599	17,206,981	13,826,475	14,089,150
Other Local Revenues	8600 - 8799	1,624,898	1,453,550	1,453,550
Total Revenues		31,128,692	25,838,914	25,740,085
Expenditures				
Certificated Salaries	1000 - 1999	13,433,217	13,338,501	13,565,375
Classified Salaries	2000 - 2999	9,449,269	9,540,747	9,435,214
Employee Benefits	3000 - 3999	8,090,766	8,089,205	8,059,114
Books and Supplies	4000 - 4999	3,596,969	2,353,981	2,325,075
Services and Other Operating	5000 - 5999	6,231,819	3,846,304	3,865,581
Capital Outlay	6000 - 6999	395,794	793,633	793,633
Other Outgo	7000 - 7299	400,914	400,914	400,914
Direct Support/Indirect Cost	7300 - 7399	498,419	452,339	441,742
Debt Service	7430 - 7439	-	-	-
Total Expenditures		42,097,167	38,815,623	38,886,647
Excess (Deficiency) of Revenues Over Expenditures		(10,968,475)	(12,976,709)	(13,146,562)
Other Financing Sources\Uses				
Interfund Transfers In	8900 - 8929	-	-	-
Interfund Transfers Out	7600 - 7629	-	-	-
All Other Financing Sources	8930 - 8979	-	-	-
All Other Financing Uses	7630 - 7699	-	-	-
Contributions	8980 - 8999	12,081,437	13,224,214	14,803,889
Total Other Financing Sources\Uses		12,081,437	13,224,214	14,803,889
Net Increase (Decrease) in Fund Balance		1,112,962	247,505	1,657,327
Fund Balance				
Beginning Fund Balance	9791	1,384,276	2,497,238	2,744,743
Audit Adjustments	9793	-	-	-
Other Restatements	9795	-	-	-
Adjusted Beginning Fund Balance		1,384,276	2,497,238	2,744,743
Ending Fund Balance		2,497,238	2,744,743	4,402,070
Components of Ending Fund Balance				
Reserved Balances	9700	-	-	-
Revolving Cash	9711	-	-	-
Stores	9712	-	-	-
Prepaid Expenditures	9713	-	-	-
Other Prepay	9719	-	-	-
General Reserve	9730	-	-	-
Legally Restricted Balance	9740 - 9759	2,497,238	2,744,743	4,402,070
Designated for Unrealized Investment Gains & Cash in County Treasury	9775	-	-	-
Minimum Proportionality Reserve				
(additional amount required over currently budgeted EIA expenditures)	9780	-	-	-
Other Designated	9780	-	-	-
Economic Uncertainties Percentage		3%	3%	3%
Reserve for Economic Uncertainties	9789	-	-	-
Undesignated/Unappropriated	9790			

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Second Interim Projected Year Totals data should be entered for all fiscal years.

Fiscal Year	LCFF/Revenue Limit (Funded) ADA		Percent Change	Status
	First Interim	Second Interim		
	Projected Year Totals (Form 01CSI, Item 1A)	Projected Year Totals		
Current Year (2013-14)	15,851.23	15,879.57	0.2%	Met
1st Subsequent Year (2014-15)	15,851.23	15,879.57	0.2%	Met
2nd Subsequent Year (2015-16)	15,802.13	15,831.77	0.2%	Met

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Funded ADA has not changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's Enrollment Standard Percentage Range:

-2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	First Interim (Form 01CSI, Item 2A)	Second Interim CBEDS/Projected		
Current Year (2013-14)	16,400	16,431	0.2%	Met
1st Subsequent Year (2014-15)	16,350	16,381	0.2%	Met
2nd Subsequent Year (2015-16)	16,200	16,231	0.2%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. First Interim data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines 3, 6, and 25)	Enrollment CBEDS Actual (Form 01CSI, Item 3A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2010-11)	15,653	16,317	95.9%
Second Prior Year (2011-12)	15,814	16,442	96.2%
First Prior Year (2012-13)	15,678	16,400	95.6%
Historical Average Ratio:			95.9%

District's ADA to Enrollment Standard (historical average ratio plus 0.5%): **96.4%**

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: If Form MYPI exists, Estimated P-2 ADA data for the two subsequent years will be extracted; if not, enter Estimated P-2 ADA data in the first column. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines 1-4 and 22) (Form MYPI, Line F2)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2013-14)	15,708	16,431	95.6%	Met
1st Subsequent Year (2014-15)	15,660	16,381	95.6%	Met
2nd Subsequent Year (2015-16)	15,517	16,231	95.6%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF/Revenue Limit

STANDARD: Projected LCFF/revenue limit for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's LCFF/Revenue Limit Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in LCFF/Revenue Limit

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. In the Second Interim column, Current Year data are extracted; enter data for the two subsequent years.

LCFF/Revenue Limit (Fund 01, Objects 8011, 8012, 8020-8089)				
Fiscal Year	First Interim	Second Interim	Percent Change	Status
	(Form 01CSI, Item 4A)	Projected Year Totals		
Current Year (2013-14)	116,989,319.00	117,118,151.00	0.1%	Met
1st Subsequent Year (2014-15)	118,455,361.00	125,515,700.00	6.0%	Not Met
2nd Subsequent Year (2015-16)	120,023,305.00	133,490,517.00	11.2%	Not Met

4B. Comparison of District LCFF/Revenue Limit to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected LCFF/revenue limit has changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting LCFF/revenue limit.

Explanation:
(required if NOT met)

LCFF GAP funding percentages increased based on Department of Finance updates received after 1st Interim. For 2014-15 the gap funding increased from 4.40% to 28.05% and for 2015-16 increased from 5.50% to 33.95% which significantly increased our 2014-15 and 2015-16 LCFF Revenue.

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2010-11)	83,600,474.97	94,150,013.29	88.8%
Second Prior Year (2011-12)	92,082,287.48	102,148,085.32	90.1%
First Prior Year (2012-13)	93,163,573.33	104,417,312.63	89.2%
	Historical Average Ratio:		89.4%

	Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	86.4% to 92.4%	86.4% to 92.4%	86.4% to 92.4%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2013-14)	92,970,667.00	104,849,320.00	88.7%	Met
1st Subsequent Year (2014-15)	94,226,407.00	106,356,646.20	88.6%	Met
2nd Subsequent Year (2015-16)	95,423,364.00	107,761,983.94	88.6%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since first interim projections.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. Second Interim data for the Current Year are extracted. If Second Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 6A)	Second Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
----------------------------	---	--	----------------	--

Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)

Current Year (2013-14)	7,503,881.00	8,072,659.00	7.6%	Yes
1st Subsequent Year (2014-15)	5,373,211.00	6,334,735.00	17.9%	Yes
2nd Subsequent Year (2015-16)	5,373,211.00	5,973,231.00	11.2%	Yes

Explanation:
(required if Yes)

Federal Revenue increased by \$450,000 in 2013/14 and \$361,504 in 2014/15 for the Nutrition Network Grant. At 1st Interim there were Federal Sequestration decreases estimated for 2014-15 and 2015-16 of -8.2% in each year and for 2nd Interim there is an increase recommended by OCDE of 4.5% in Title One and IDEA and 5% for Perkins Career & Technical Education.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)

Current Year (2013-14)	21,072,129.00	21,102,709.00	0.1%	No
1st Subsequent Year (2014-15)	17,526,232.00	17,315,425.41	-1.2%	No
2nd Subsequent Year (2015-16)	17,780,625.00	17,569,123.40	-1.2%	No

Explanation:
(required if Yes)

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)

Current Year (2013-14)	5,433,356.00	5,540,273.00	2.0%	No
1st Subsequent Year (2014-15)	5,272,263.00	5,354,387.50	1.6%	No
2nd Subsequent Year (2015-16)	5,272,727.00	5,354,851.71	1.6%	No

Explanation:
(required if Yes)

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)

Current Year (2013-14)	4,587,455.00	6,345,519.00	38.3%	Yes
1st Subsequent Year (2014-15)	4,153,562.00	5,208,829.80	25.4%	Yes
2nd Subsequent Year (2015-16)	4,173,909.00	5,230,205.67	25.3%	Yes

Explanation:
(required if Yes)

Common Core Books and Supplies expenditures of \$657,583 and additional textbook expenses of \$696,714 were budgeted after 1st Interim for 2013/14. For 2014/15 there is an additional \$800,000 budgeted each year in 2014/15 and 2015/16 for projected adopted textbook expenses.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)

Current Year (2013-14)	12,056,744.00	13,914,801.00	15.4%	Yes
1st Subsequent Year (2014-15)	11,934,488.00	11,628,293.28	-2.6%	No
2nd Subsequent Year (2015-16)	11,854,136.00	11,795,072.01	-0.5%	No

Explanation:
(required if Yes)

Common Core Services and Other Operating expenditures of \$1,693,793 were budgeted after 1st Interim.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	First Interim Projected Year Totals	Second Interim Projected Year Totals	Percent Change	Status
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2013-14)	34,009,366.00	34,715,641.00	2.1%	Met
1st Subsequent Year (2014-15)	28,171,708.00	29,004,547.91	3.0%	Met
2nd Subsequent Year (2015-16)	28,426,563.00	28,897,206.11	1.7%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2013-14)	16,644,199.00	20,260,120.00	21.7%	Not Met
1st Subsequent Year (2014-15)	16,088,050.00	16,837,123.08	4.7%	Met
2nd Subsequent Year (2015-16)	16,028,045.00	17,025,277.68	6.2%	Not Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD MET - Projected total operating revenues have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
Federal Revenue
(linked from 6A
if NOT met)

Explanation:
Other State Revenue
(linked from 6A
if NOT met)

Explanation:
Other Local Revenue
(linked from 6A
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since first interim projections by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Books and Supplies
(linked from 6A
if NOT met)

Common Core Books and Supplies expenditures of \$657,583 and additional textbook expenses of \$696,714 were budgeted after 1st Interim for 2013/14. For 2014/15 there is an additional \$800,000 budgeted each year in 2014/15 and 2015/16 for projected adopted textbook expenses.

Explanation:
Services and Other Exps
(linked from 6A
if NOT met)

Common Core Services and Other Operating expenditures of \$1,693,793 were budgeted after 1st Interim.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since first interim projections in the projected contributions for facilities maintenance funding as required pursuant to Education Code sections 17584 (Deferred Maintenance) and 17070.75 (Ongoing and Major Maintenance Account).

7A. Determining the District's Compliance with the Contribution Requirement for EC Section 17584 - Deferred Maintenance

NOTE: AB 97 (Chapter 47, Statutes of 2013) eliminated the Deferred Maintenance program under the Local Control Funding Formula. This section has been inactivated.

7B. Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 as modified by Section 17070.766 and amended by SB 70 (Chapter 7, Statutes of 2011), effective 2008-09 through 2014-15 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: SB 70 (Chapter 7, Statutes of 2011) extends EC Section 17070.766 from 2008-09 through 2014-15. EC Section 17070.766 reduced the contributions required by EC Section 17070.75 from 3 percent to 1 percent. Therefore, the calculation in this section has been revised accordingly for that period.

DATA ENTRY: Budget Adoption and First Interim data that exist will be extracted; otherwise, enter Budget Adoption and First Interim data into lines 1 and 2 as applicable. All other data are extracted.

	Budget Adoption 1% Required Minimum Contribution (Form 01CSI, Item 7B1)	Second Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	1,417,383.06	3,232,961.00	Met
2. First Interim Contribution (information only) (Form 01CSI, First Interim, Criterion 7B, Line 1)		3,124,528.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

<input type="checkbox"/>	Not applicable (district does not participate in the Leroy F. Green School Facilities Act of 1998)
<input type="checkbox"/>	Exempt (due to district's small size [EC Section 17070.75 (b)(2)(D)])
<input type="checkbox"/>	Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
District's Available Reserve Percentages (Criterion 10C, Line 9)	17.4%	19.6%	25.8%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	5.8%	6.5%	8.6%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals		Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)		
Current Year (2013-14)	(367,946.00)	104,849,320.00	0.4%	Met
1st Subsequent Year (2014-15)	4,958,184.24	106,356,646.20	N/A	Met
2nd Subsequent Year (2015-16)	11,023,821.55	107,761,983.94	N/A	Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals		Status
	(Form 011, Line F2)	(Form MYPI, Line D2)	
Current Year (2013-14)		28,127,383.00	Met
1st Subsequent Year (2014-15)		33,333,072.71	Met
2nd Subsequent Year (2015-16)		44,929,875.50	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund		Status
	(Form CASH, Line F, June Column)		
Current Year (2013-14)		49,054,404.90	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

Percentage Level	District ADA	
5% or \$63,000 (greater of)	0	to 300
4% or \$63,000 (greater of)	301	to 1,000
3%	1,001	to 30,000
2%	30,001	to 400,000
1%	400,001	and over

¹ Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
District Estimated P-2 ADA (Criterion 3, Item 3B)	15,708	15,660	15,517
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:

- a. Enter the name(s) of the SELPA(s):

- b. Special Education Pass-through Funds
(Fund 10, resources 3300-3499 and 6500-6540,
objects 7211-7213 and 7221-7223)

Current Year Projected Year Totals (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
23,691,647.00	23,691,647.00	23,691,647.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	146,946,487.00	145,172,270.00	146,648,631.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)			
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	146,946,487.00	145,172,270.00	146,648,631.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,408,394.61	4,355,168.10	4,399,458.93
6. Reserve Standard - by Amount (\$63,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	4,408,394.61	4,355,168.10	4,399,458.93

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	4,408,395.00	4,355,168.08	4,399,458.93
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	21,121,467.00	24,080,847.00	33,486,431.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00	0.00	0.00
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00	0.00	0.00
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00	0.00	0.00
8. District's Available Reserve Amount (Lines C1 thru C7)	25,529,862.00	28,436,015.08	37,885,889.93
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	17.37%	19.59%	25.83%
District's Reserve Standard (Section 10B, Line 7):	4,408,394.81	4,355,168.10	4,399,458.93
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

- 1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since first interim projections that may impact the budget?

No

- 1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

- 1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since first interim projections by more than five percent?

No

- 1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

- 1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

No

- 1b. If Yes, identify the interfund borrowings:

S4. Contingent Revenues

- 1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

No

- 1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since first interim projections.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since first interim projections.

Identify capital project cost overruns that have occurred since first interim projections that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the Second Interim's Current Year data will be extracted. Enter Second Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the Second Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	First Interim (Form 01CSI, Item S5A)	Second Interim Projected Year Totals	Percent Change	Amount of Change	Status
---------------------------	---	---	-------------------	------------------	--------

**1a. Contributions, Unrestricted General Fund
(Fund 01, Resources 0000-1999, Object 8980)**

Current Year (2013-14)	(12,731,911.00)	(12,081,437.00)	-5.1%	(650,474.00)	Not Met
1st Subsequent Year (2014-15)	(14,100,771.29)	(13,224,214.06)	-6.2%	(876,557.23)	Not Met
2nd Subsequent Year (2015-16)	(14,582,534.57)	(14,803,889.00)	1.5%	221,354.43	Met

1b. Transfers In, General Fund *

Current Year (2013-14)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2014-15)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2015-16)	0.00	0.00	0.0%	0.00	Met

1c. Transfers Out, General Fund *

Current Year (2013-14)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2014-15)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2015-16)	0.00	0.00	0.0%	0.00	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since first interim projections that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

- 1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed since first interim projections by more than the standard for any of the current year or subsequent two fiscal years. Identify restricted programs and contribution amount for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

Explanation:
(required if NOT met)

The Special Education encroachment decreased by \$680,033 since 1st Interim due to decreases of -\$419,298 in health and welfare expenses, -\$47,310 in NPS contract expenses and -\$142,424 in OCDE payments due for the ACCESS Program. Federal Sequestration was estimated at -8.2% for each year 2014-15 and 2015-16 at 1st Interim and now an increase is projected by OCDE of 4.5% for Title One and IDEA and 5% for Perkins Career and Technical Education for 2014-15 which increased projected revenues and reduced encroachments in Federal Resources.

- 1b. MET - Projected transfers in have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There have been no capital project cost overruns occurring since first interim projections that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If First Interim data exist (Form 01CSI, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no First Interim data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C) Yes
- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since first interim projections? No
2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2013
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases				
Certificates of Participation	34	Fund 11; Fund 40; Fund 45	11-7400; 45-7400	67,040,378
General Obligation Bonds	23	Fund 51	51-7400	167,485,000
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences	N/A	Various	Various	1,975,092

Other Long-term Commitments (do not include OPEB):

Type of Commitment (continued)	Prior Year (2012-13)	Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)
Capital Leases				
Certificates of Participation	1,495,254	1,555,716	1,599,446	1,655,971
General Obligation Bonds	12,661,138	10,461,093	11,998,450	12,356,450
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences	1,866,023	1,975,092	0	0

Other Long-term Commitments (continued):

Total Annual Payments:	16,022,415	13,991,901	13,597,896	14,012,421
Has total annual payment increased over prior year (2012-13)?	No	No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

Explanation:
(Required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since first interim projections, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7A) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4.

1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

Yes

- b. If Yes to Item 1a, have there been changes since first interim in OPEB liabilities?

No

- c. If Yes to Item 1a, have there been changes since first interim in OPEB contributions?

Yes

2. OPEB Liabilities

- a. OPEB actuarial accrued liability (AAL)

- b. OPEB unfunded actuarial accrued liability (UAAL)

- c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?

- d. If based on an actuarial valuation, indicate the date of the OPEB valuation.

First Interim (Form 01CSI, Item S7A)	Second Interim
35,194,241.00	35,194,241.00
35,194,241.00	35,194,241.00

Actuarial	Actuarial
Jul 01, 2012	Jul 01, 2012

3. OPEB Contributions

- a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method

Current Year (2013-14)

1st Subsequent Year (2014-15)

2nd Subsequent Year (2015-16)

First Interim (Form 01CSI, Item S7A)	Second Interim
4,436,645.00	4,436,645.00
4,436,645.00	4,436,645.00
4,436,645.00	4,436,645.00

- b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund)

(Funds 01-70, objects 3701-3752)

Current Year (2013-14)

1st Subsequent Year (2014-15)

2nd Subsequent Year (2015-16)

2,212,074.00	2,228,296.00
1,787,072.70	1,677,179.00
1,218,928.20	1,219,746.00

- c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)

Current Year (2013-14)

1st Subsequent Year (2014-15)

2nd Subsequent Year (2015-16)

2,212,074.00	2,228,296.00
1,787,072.70	1,677,179.00
1,218,928.20	1,219,746.00

- d. Number of retirees receiving OPEB benefits

Current Year (2013-14)

1st Subsequent Year (2014-15)

2nd Subsequent Year (2015-16)

157	158
116	116
82	83

4. Comments:

S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7B) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

- b. If Yes to item 1a, have there been changes since first interim in self-insurance liabilities?

No

- c. If Yes to item 1a, have there been changes since first interim in self-insurance contributions?

No

2. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

First Interim (Form 01CSI, Item S7B)	Second Interim
4,883,486.00	4,883,486.00
0.00	0.00

3. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
Current Year (2013-14)
1st Subsequent Year (2014-15)
2nd Subsequent Year (2015-16)

First Interim (Form 01CSI, Item S7B)	Second Interim
1,901,580.00	1,901,580.00
1,977,643.00	1,977,643.00
2,056,749.00	2,056,749.00

- b. Amount contributed (funded) for self-insurance programs
Current Year (2013-14)
1st Subsequent Year (2014-15)
2nd Subsequent Year (2015-16)

1,901,580.00	1,901,580.00
1,977,643.00	1,977,643.00
2,056,749.00	2,056,749.00

4. Comments:

S8. Status of Labor Agreements

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since first interim projections, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of first interim projections?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2012-13)	Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Number of certificated (non-management) full-time-equivalent (FTE) positions	686.9	676.6	675.6	671.6

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2013-14)

1st Subsequent Year
(2014-15)

2nd Subsequent Year
(2015-16)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

One Year Agreement

Total cost of salary settlement

% change in salary schedule from prior year

or

Multiyear Agreement

Total cost of salary settlement

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

597,891

7. Amount included for any tentative salary schedule increases

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	No	No
11,857,463	11,839,561	11,767,953
100.0%	100.0%	100.0%
-4.7%	0.0%	0.0%

Certificated (Non-management) Prior Year Settlements Negotiated Since First Interim Projections

Are any new costs negotiated since first interim projections for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	Yes	Yes
964,523	1,072,037	1,062,358
1.8%	2.0%	1.9%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since first interim projections and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of first interim projections?

If Yes, complete number of FTEs, then skip to section S8C.

If No, continue with section S8B.

No

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2012-13)	Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Number of classified (non-management) FTE positions	429.5	427.3	427.3	427.3

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2013-14)

1st Subsequent Year
(2014-15)

2nd Subsequent Year
(2015-16)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

One Year Agreement

Total cost of salary settlement

% change in salary schedule from prior year

or

Multiyear Agreement

Total cost of salary settlement

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

269,417

7. Amount included for any tentative salary schedule increases

Current Year
(2013-14)

1st Subsequent Year
(2014-15)

2nd Subsequent Year
(2015-16)

0

0

0

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	No	No
5,948,271	5,948,271	5,948,271
100.0%	100.0%	100.0%
7.7%	0.0%	0.0%

Classified (Non-management) Prior Year Settlements Negotiated Since First Interim

Are any new costs negotiated since first interim for prior year settlements included in the interim?

If Yes, amount of new costs included in the interim and MYPs

If Yes, explain the nature of the new costs:

No		
----	--	--

--

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	Yes	Yes
288,024	258,876	315,445
1.3%	1.2%	1.3%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since first interim and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of first interim projections?

No

If Yes or n/a, complete number of FTEs, then skip to S9.

If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2012-13)	Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Number of management, supervisor, and confidential FTE positions	59.3	60.2	60.2	60.2

1a. Have any salary and benefit negotiations been settled since first interim projections?

If Yes, complete question 2.

If No, complete questions 3 and 4.

No

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 3 and 4.

Yes

Negotiations Settled Since First Interim Projections

2. Salary settlement:

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

Total cost of salary settlement

Change in salary schedule from prior year
(may enter text, such as "Reopener")

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

88,630

4. Amount included for any tentative salary schedule increases

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
0	0	0

**Management/Supervisor/Confidential
Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	No	No
1,040,165	1,040,165	1,040,165
100.0%	100.0%	100.0%
-2.0%	0.0%	0.0%

**Management/Supervisor/Confidential
Step and Column Adjustments**

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step and column over prior year

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	Yes	Yes
86,509	66,480	95,968
1.2%	0.9%	1.1%

**Management/Supervisor/Confidential
Other Benefits (mileage, bonuses, etc.)**

- Are costs of other benefits included in the interim and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

Current Year (2013-14)	1st Subsequent Year (2014-15)	2nd Subsequent Year (2015-16)
Yes	Yes	Yes
129,697	129,697	129,697
0.0%	0.0%	0.0%

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

No

A2. Is the system of personnel position control independent from the payroll system?

Yes

A3. Is enrollment decreasing in both the prior and current fiscal years?

No

A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

No

A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

No

A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

Yes

A7. Is the district's financial system independent of the county office system?

No

A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

No

A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

No

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District Second Interim Criteria and Standards Review
